## \*\* PUBLIC DISCLOSURE COPY \*\*

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| Α                       | For the  | 2018 calendar year, or tax year beginning                         | and  | ending                                  |                     |            |                      |             |  |  |
|-------------------------|--|---|--|---|---------------------|------------|----------------------|-------------|--|--|
| В                       | Check if applicable                                | C Name of organization  |  |   | D Employer id       | lentifi    | cation number        |             |  |  |
|                         | Addres   | sixteen thirty fund   |  |   |                     |            |                      |             |  |  |
|                         | Name<br>change                                     | Doing business as   |  |   | 26-4486735          |            |                      |             |  |  |
|                         | Initial<br>return                                  | Number and street (or P.O. box if mail is not delive              | red to street address)   | Room/suite                              | E Telephone n       | umbe       | r                    |             |  |  |
|                         | Final return/ 1201 CONNECTICUT AVENUE, NW, NO. 300 |   |  |   | ı                   |            | 971-1337             |             |  |  |
|                         | termin-<br>ated                                    |   | G Gross receipts \$  |   | 143,8               | 37,877.    |                      |             |  |  |
|                         | Ameno  | WASHINGTON, DC 20030  |  |   | H(a) Is this a gi   | oup re     | eturn                |             |  |  |
|                         | Application  | F Name and address of principal officer: Exic XI                  | ESSLER   |   | for suborc          | linates    | ? Yes                | X No        |  |  |
| _                       | pendin   | SAME AS C ABOVE   |  |   | H(b) Are all subord | linates ir | ncluded? Yes         | ☐ No        |  |  |
|                         |  |   | (insert no.) 4947(a)(1)  | or 527                                  | If "No," at         | tach a     | list. (see instruct  | ions)       |  |  |
|                         |  | e: SIXTEENTHIRTYFUND.ORG  |  |   | H(c) Group exe      | mptio      | n number 🕨           |             |  |  |
| K                       | Form of  | organization: X Corporation Trust Asso                            | ciation Other 🕨  | L Year                                  | of formation: 200   | 9          | M State of legal dor | nicile: DC  |  |  |
| P                       | art i  | Summary   |  |   |                     |            |                      |             |  |  |
| ď                       | 1  | Briefly describe the organization's mission or most sig           | gnificant activities: SEE SC   | HEDULE O                                |                     |            |                      |             |  |  |
| Activities & Governance |  |   |  |   |                     |            |                      |             |  |  |
| r                       | 2  | Check this box 🕨 🔲 if the organization discontin                  | nued its operations or dispos  | sed of more                             | than 25% of its i   | net as     | sets.                |             |  |  |
| OVe                     | 3  | Number of voting members of the governing body (Pa                |  |   |                     | 3          |                      | 5           |  |  |
| ©<br>a                  | 4  | Number of independent voting members of the gover                 |  |   |                     |            |                      | 4           |  |  |
| Se                      | 5  | Total number of individuals employed in calendar yea              |  |   |                     |            |                      | 0           |  |  |
| Z.                      | 6  | Total number of volunteers (estimate if necessary)                |  | *************************************** | ******************  | 6          |                      | 364         |  |  |
| Ę                       | 7 a  | Total unrelated business revenue from Part VIII, colun            | nn (C), line 12  |   |                     | 7a         |                      | 67,500.     |  |  |
| -                       | þ  | Net unrelated business taxable income from Form 99                | 0-T, line 38   |   |                     | 7b         |                      | 66,500.     |  |  |
|                         |  |   |  |   | Prior Year          |            | Current Y            | ear         |  |  |
| ď                       | 8  | Contributions and grants (Part VIII, line 1h)                     |  |   | 79,372,             | 569.       | 143,3                | 09,203.     |  |  |
| Revenue                 | 9  | Program service revenue (Part VIII, line 2g)                      |  |   | 146,                | 270.       | 2                    | 21,600.     |  |  |
| Š                       | 10   | Investment income (Part VIII, column (A), lines 3, 4, ar          | nd 7d)   |   | 11,                 | 073.       |                      | 50,101.     |  |  |
| α                       | 11   | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9d         |  | 29,                                     | 924.                | 2          | 56,973.              |             |  |  |
|                         | 12   | Total revenue - add lines 8 through 11 (must equal Pa             | tal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) |   |                     |            |                      | 37,877.     |  |  |
|                         | 13   | Grants and similar amounts paid (Part IX, column (A),             | lines 1-3)   |   | 13,336,             | 144.       | 91,3                 | 86,301.     |  |  |
|                         | 14   | Benefits paid to or for members (Part IX, column (A), I           | ine 4)   |   |                     | 0.         |                      | 0.          |  |  |
| U                       | 15   | Salaries, other compensation, employee benefits (Par              |  |   | 2,136,229.          |            | 3,9                  | 38,981.     |  |  |
| Expenses                | 16a  | Professional fundraising fees (Part IX, column (A), line          | 11e)   |   | 90,                 | 091.       | 1                    | 12,702.     |  |  |
| X De                    | b  | Total fundraising expenses (Part IX, column (D), line 2           | (5) <b>&gt;</b> 123,   | 593.                                    | dlesels             |            |                      |             |  |  |
| ú                       | <sup>i</sup> 17                                    | Other expenses (Part IX, column (A), lines 11a-11d, 1             | 1f-24e)  |   | 31,330,             | 619.       | 45,9                 | 58,768.     |  |  |
|                         | 18   | Total expenses. Add lines 13-17 (must equal Part IX, o            | column (A), line 25)   |   | 46,893,             | 083.       | 141,3                | 96,752.     |  |  |
| _                       |  | Revenue less expenses. Subtract line 18 from line 12              |  |   | 32,666,             | 753.       | 2,4                  | 41,125.     |  |  |
| ,<br>0                  | SBO  |   |  | Be                                      | ginning of Current  | Year       | End of Ye            | ear         |  |  |
| Assets                  | 20   | Total assets (Part X, line 16)                                    |  |   | 43,614,             | 008.       | 45,3                 | 35,085.     |  |  |
| t As                    | 21   | Total liabilities (Part X, line 26)                               |  |   | 3,741,              | 886.       | 2,8                  | 21,838.     |  |  |
| Net                     |  | Net assets or fund balances. Subtract line 21 from lin            | e 20   |   | 39,872,             | 122.       | 42,5                 | 13,247.     |  |  |
| _                       | art II   | Signature Block   |  |   |                     |            |                      |             |  |  |
|                         |  | lties of perjury, I declare that I have examined this return, inc |  |   |                     |            | y knowledge and be   | lief, it is |  |  |
| true                    | e, correc  | t, and complete. Declaration of preparer (other than officer)     | is based on all information of wh  | ich preparer                            | has any knowledge   | )          |                      |             |  |  |
|                         |  | Signature of officer  |  |   |                     |            |                      |             |  |  |
| Sig                     | jn   |   |  |   | Date                |            |                      |             |  |  |
| He                      | re   | AMY KURTZ, EXECUTIVE DIRECTOR                                     |  |   |                     |            |                      |             |  |  |
| -                       |  | Type or print name and title                                      |  |   |                     |            |                      |             |  |  |
|                         |  |   | reparer's signature  |   | Date C              | heck       | PTIN                 |             |  |  |
| Pai                     |  | YONG ZHANG, CPA   |  |   |                     | elf-emplo) |                      |             |  |  |
|                         | parer  | Firm's name RSM US LLP  |  |   | Firm's E            | IN 🗩       | 42-071432            | 5           |  |  |
| Use                     | Only   | Firm's address 1861 INTERNATIONAL DRIVE,                          | SUITE 400  |   |                     |            |                      |             |  |  |
| -                       |  | MCLEAN, VA 22102  | · ·  |   | Phone r             | 10.703     | -336-6400            |             |  |  |
| Ma                      | y the IF   | RS discuss this return with the preparer shown above              | ? (see instructions)   |   |                     |            | X Yes                | No No       |  |  |

Other program services (Describe in Schedule O.)

4,573,962. including grants of \$

735,000.) (Revenue \$

Total program service expenses

137,870,472.

SIXTEEN THIRTY FUND 26-4486735

#### Page 3 Form 990 (2018) Part IV Checklist of Required Schedules Yes No 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A ..... 1 Х 2 Is the organization required to complete Schedule B, Schedule of Contributors? 2 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for Х 3 public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III Х 5 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I X 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, Х the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? |f "Yes," complete 8 Х Schedule D, Part III 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? Х If "Yes," complete Schedule D, Part IV 9 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V Х 10 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 11a b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII X 11b c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII Х 11c d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Х Part X, line 16? If "Yes," complete Schedule D, Part IX 11d e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X ..... 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X Х 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII Х 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b X Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X 14a Did the organization maintain an office, employees, or agents outside of the United States? X 14a b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV X 14b 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV Х 15 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV Х 16 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 Х Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines х 1c and 8a? If "Yes," complete Schedule G, Part II 18

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes."

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or

complete Schedule G, Part III

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 19

Х

Х

19

| Pa   | rt IV Checklist of Required Schedules (continued)   |       |               |     |
|------|---|-------|---------------|-----|
|      |   |       | Yes           | No  |
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on                   |       |               | 110 |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22    |               | x   |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current      |       |               |     |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete                  |       |               |     |
|      | Schedule J  | 23    |               | х   |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the         |       |               |     |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete              |       |               |     |
|      | Schedule K. If "No," go to line 25a   | 24a   |               | х   |
| b    | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                               | 24b   |               |     |
|      | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease            | 240   |               |     |
|      | any tax-exempt bonds?   | 24c   |               |     |
| d    | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                         | 24d   |               |     |
|      | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                    | 270   |               |     |
|      | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                   | 25a   |               | х   |
| b    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and      | 200   |               |     |
|      | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete           |       |               |     |
|      | Schedule L, Part I  | 25b   |               | х   |
| 26   | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or           |       |               |     |
|      | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? /f "Yes."          |       |               |     |
|      | complete Schedule L, Part II  | 26    |               | х   |
| 27   | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial            |       |               |     |
|      | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member             |       |               |     |
|      | of any of these persons? If "Yes," complete Schedule L, Part III  | 27    |               | х   |
| 28   | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV               |       |               |     |
|      | instructions for applicable filing thresholds, conditions, and exceptions):   | 22    |               |     |
| а    | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV                         | 28a   |               | х   |
| b    | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV      | 28b   |               | х   |
|      | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, |       |               |     |
|      | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV  | 28c   | х             |     |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M                        | 29    |               | х   |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation     |       |               |     |
|      | contributions? If "Yes," complete Schedule M  | 30    |               | x   |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations?  |       |               |     |
|      | If "Yes," complete Schedule N, Part I   | 31    |               | Х   |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete                |       |               |     |
|      | Schedule N, Part II   | 32    |               | Х   |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                      |       |               |     |
|      | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33    |               | Х   |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and       |       |               |     |
|      | Part V, line 1  | 34    |               | Х   |
| 35a  | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a   |               | Х   |
| b    | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity       |       |               |     |
|      | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2   | 35b   |               |     |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?      |       |               |     |
|      | If "Yes," complete Schedule R, Part V, line 2   | 36    | $\rightarrow$ |     |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization                |       |               |     |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                    | 37    | $\rightarrow$ | Х   |
| 38   | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?                  |       |               |     |
| Pai  | Note. All Form 990 filers are required to complete Schedule O  † V Statements Regarding Other IRS Filings and Tax Compliance    | 38    | х             |     |
| . ui | Check if Schedule O contains a response or note to any line in this Part V  |       |               | v   |
| -    | 2.55 Solicadio o containo a resperior or rioto to any inte in titlo r art v   |       | T             | X   |
| 4 -  | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable  |       | Yes           | No  |
|      |   | 107   |               |     |
| b    | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable   | - 101 | 7             |     |
| С    | (gambling) wingings to prize winners?   | 4.    | y             |     |

| Form     | 990 (2018) SIXTEEN THIRTY FUND  |            | 26-448673            | 5        | Р     | age 5 |  |  |  |
|----------|---|------------|----------------------|----------|-------|-------|--|--|--|
| Par      | Statements Regarding Other IRS Filings and Tax Compliance (continued)   |            |                      |          |       |       |  |  |  |
|          |   |            |                      |          | Yes   | No    |  |  |  |
| 2a       | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,   |            |                      |          |       |       |  |  |  |
|          | filed for the calendar year ending with or within the year covered by this return   | 2a         | 0                    |          |       |       |  |  |  |
| b        | If at least one is reported on line 2a, did the organization file all required federal employment tax retur   |            |                      | 2b       |       |       |  |  |  |
|          | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instruction   | s)         |                      |          |       |       |  |  |  |
| За       | Did the organization have unrelated business gross income of \$1,000 or more during the year?   |            |                      | 3a<br>3b | X     |       |  |  |  |
| b        | o If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O   |            |                      |          |       |       |  |  |  |
| 4a       | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a   |            |                      |          |       |       |  |  |  |
|          | financial account in a foreign country (such as a bank account, securities account, or other financial account)?  |            |                      |          |       |       |  |  |  |
| b        | If "Yes," enter the name of the foreign country: 🕨  |            |                      |          | 1900  |       |  |  |  |
|          | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A  |            |                      | - KILLO  |       |       |  |  |  |
|          | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   |            |                      | 5a       |       | X     |  |  |  |
|          | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa  |            |                      | 5b       | _     | X     |  |  |  |
|          | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   |            |                      | 5c       |       |       |  |  |  |
| 6a       | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the  | e organ    | ization solicit      |          |       |       |  |  |  |
|          | any contributions that were not tax deductible as charitable contributions?   |            |                      | 6a       | -     | X     |  |  |  |
| b        | If "Yes," did the organization include with every solicitation an express statement that such contribut   | ions or g  | jifts                |          |       |       |  |  |  |
|          | were not tax deductible?  |            |                      | 6b       |       |       |  |  |  |
| 7        | Organizations that may receive deductible contributions under section 170(c).   |            |                      |          |       |       |  |  |  |
| а        | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se  | rvices pro | ovided to the payor? | 7a       | -     | -     |  |  |  |
|          | · · · · · · · · · · · · · · · · · · ·   |            |                      | 7b       | -     | -     |  |  |  |
| C        | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w  |            |                      |          |       |       |  |  |  |
|          | to file Form 8282?  | 1 1        |                      | 7c       |       | -     |  |  |  |
| d        | If "Yes," indicate the number of Forms 8282 filed during the year   | 7d         |                      | 7e       | 1     |       |  |  |  |
| е        | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   |            |                      |          |       |       |  |  |  |
| f        | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control  |            |                      | 7f       | -     | -     |  |  |  |
| g        | If the organization received a contribution of qualified intellectual property, did the organization file F   |            |                      | 7g       |       | +-    |  |  |  |
|          | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization  |            | a Form 1098-C?       | 7h       | 1000  | -     |  |  |  |
| 8        | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintainer   | -          |                      |          |       |       |  |  |  |
|          |   |            |                      | 8        |       |       |  |  |  |
| 9        | Sponsoring organizations maintaining donor advised funds.   |            |                      |          |       | -     |  |  |  |
| a        | ,   |            |                      | 9a       | -     | -     |  |  |  |
| b        | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?   |            |                      | 9b       |       |       |  |  |  |
| 10       | Section 501(c)(7) organizations. Enter:   | 1.0.1      |                      |          |       |       |  |  |  |
| a        | Initiation fees and capital contributions included on Part VIII, line 12  | 10a        |                      |          | - V 6 |       |  |  |  |
| b        | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities   | 10b        |                      | 100      |       |       |  |  |  |
| 11       | Section 501(c)(12) organizations. Enter:  | 11         |                      |          |       |       |  |  |  |
|          | Gross income from members or shareholders   | 11a        |                      |          |       | 1     |  |  |  |
| D        | Gross income from other sources (Do not net amounts due or paid to other sources against  | 1445       |                      |          | 100   |       |  |  |  |
| 40-      | amounts due or received from them.)   | 11b        |                      | 40-      |       |       |  |  |  |
|          | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form  | 1          |                      | 12a      |       |       |  |  |  |
|          | If "Yes," enter the amount of tax-exempt interest received or accrued during the year   | 12b        |                      |          | 100   |       |  |  |  |
| 13       | Section 501(c)(29) qualified nonprofit health insurance issuers.  |            |                      | 10.      | +     |       |  |  |  |
| а        | Is the organization licensed to issue qualified health plans in more than one state?  |            | •••••                | 13a      |       |       |  |  |  |
|          | Note. See the instructions for additional information the organization must report on Schedule O.   |            |                      |          |       |       |  |  |  |
| D        | Enter the amount of reserves the organization is required to maintain by the states in which the  | 1 406      |                      |          |       | 10    |  |  |  |
| _        | organization is licensed to issue qualified health plans  | 13b        |                      |          | 160   | 18    |  |  |  |
| C<br>44- | Enter the amount of reserves on hand  |            |                      | 140      |       | х     |  |  |  |
| 14a      |   |            |                      | 14a      |       | 1     |  |  |  |
|          | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedula the expensivation subject to the section 4050 toy on payment(s) of more than \$1,000,000 in remunity. |            |                      | 14b      | +-    | +     |  |  |  |
| 15       | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune  |            |                      | 45       |       | x     |  |  |  |
|          | excess parachute payment(s) during the year?  |            |                      | 15       |       | -     |  |  |  |
| 40       | If "Yes," see instructions and file Form 4720, Schedule N.  | nt incor   | 2                    | 40       |       | x     |  |  |  |
| 16       | Is the organization an educational institution subject to the section 4968 excise tax on net investment if "You" complete Form 4700. Schodulo O   | it incom   | e:                   | 16       |       | A     |  |  |  |
|          | If "Yes," complete Form 4720, Schedule O.   |            |                      |          |       |       |  |  |  |

SIXTEEN THIRTY FUND Form 990 (2018) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Х Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year ..... 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? X 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? X 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? X 4 Did the organization become aware during the year of a significant diversion of the organization's assets? X Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? X 8a b Each committee with authority to act on behalf of the governing body? X Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses in Schedule O Х Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? X b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Х c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done ..... 12c Did the organization have a written whistleblower policy? 13 Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official X 15a Other officers or key employees of the organization X

| Section | C. | Disclosure | e |
|---------|----|------------|---|
|         |    |            |   |

taxable entity during the year?

exempt status with respect to such arrangements?

List the states with which a copy of this Form 990 is required to be filed AL, AR, CA, CO, CT, FL, GA, HI, IL, KS, KY, MD

b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a

Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

.....

X Upon request Another's website

If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).

- Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- State the name, address, and telephone number of the person who possesses the organization's books and records ARABELLA ADVISORS - 202-595-1020

15b

16a

16b

X

26-4486735 Page **7** 

SIXTEEN THIRTY FUND

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| (A)  Name and Title           | (B) Average hours per                                      | (do              | not c | Pos | C)<br>ition |                                   | one  | (D) Reportable compensation                    | (E) Reportable compensation                      | (F) Estimated amount of  |
|-------------------------------|--|------------------|-------|-----|-------------|-----------------------------------|------|--|--|--|
|                               | week (list any hours for related organizations below line) | stee or director |       |     |             | Highest compensated single single | tee) | from<br>the<br>organization<br>(W-2/1099-MISC) | from related<br>organizations<br>(W-2/1099-MISC) | other compensation from the organization and related organizations |
| (1) ERIC KESSLER              | 1.00   |                  |       |     |             |                                   |      |  |  |  |
| PRESIDENT AND CHAIR           |  | Х                |       | Х   |             | _                                 | _    | 0.   | 0.   | 0.   |
| (2) DARA FREED                | 1.00   |                  |       |     |             |                                   |      |  | _ [  |  |
| TREASURER                     |  | Х                |       | X   |             | <u> </u>                          |      | 0.   | 0,   | 0.   |
| (3) DOUGLAS HATTAWAY          | 1.00   |                  |       |     |             |                                   |      |  |  |  |
| SECRETARY                     |  | Х                |       | X   | _           | -                                 |      | 0.   | 0.   | 0.   |
| (4) CRISTOBAL ALEX            | 1.00   |                  |       |     |             |                                   |      |  |  |  |
| DIRECTOR (RESIGNED FEB 2019)  |  | X                | _     | _   | _           | -                                 | _    | 0.   | 0.   | 0.   |
| (5) MONICA DIXON              | 1.00   |                  |       |     |             |                                   |      |  |  |  |
| DIRECTOR                      |  | X                |       | -   |             | _                                 | _    | 0.   | 0.   | 0.   |
| (6) NATHANIEL CHIOKE WILLIAMS | 1.00   |                  |       |     |             |                                   |      |  |  |  |
| DIRECTOR (RESIGNED DEC 2018)  |  | X                | _     | _   | _           | _                                 |      | 0.   | 0.   | 0.   |
| (7) MICHAEL MADNICK           | 1,00   |                  |       |     |             |                                   |      |  | _  |  |
| TREASURER (RESIGNED JUL 2018) |  | Х                | _     | -   | _           | -                                 | -    | 0.   | 0.   | 0.   |
| (8) WILBUR PRIESTER           | 3.00   |                  |       |     |             |                                   |      |  |  |  |
| CHIEF FINANCIAL OFFICER       |  | -                | -     | Х   | -           | -                                 | H    | 0.   | 0.   | 0.   |
| (9) ANDREW SCHULZ             | 2.00   |                  |       |     |             |                                   |      |  |  |  |
| GENERAL COUNSEL               |  | H                | _     | Х   | _           | -                                 | -    | 13,320.  | 0.   | 0.   |
|                               |  |                  |       |     |             |                                   |      |  |  |  |
| :                             |  |                  |       |     |             |                                   |      |  |  |  |
| :                             |  |                  |       |     |             |                                   |      |  |  |  |
|                               |  | Г                |       |     | Г           | T                                 |      |  |  |  |
|                               |  |                  |       |     | Г           | Τ                                 |      |  |  |  |
| 2 <del></del>                 |  |                  |       | T   |             | T                                 |      |  |  |  |
| :                             |  |                  |       |     |             | <u> </u>                          |      |  |  |  |
|                               |  |                  |       |     |             |                                   |      |  |  |  |

|    | Section A. Officers, Directors, Trus (A)  | (B)  | ,                              | 203   |         | )<br>C)      | 31100                        | ,. 0   |  |  |                                |  |                      |
|----|---|--|--------------------------------|---|---------|--------------|------------------------------|--------|--|--|--------------------------------|--|----------------------|
|    | Name and title Average hours per week   |  |                                | Position<br>(do not check more than one<br>box, unless person is both an<br>officer and a director/trustee) |         |              |                              |        | (D) Reportable compensation from       | (E) Reportable compensation from related | (F)<br>Estima<br>amoun<br>othe |  | ated<br>nt of        |
| _  |   | (list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director | Institutional trustee   | Officer | Key employee | Highest compensated employee | Former | the<br>organization<br>(W-2/1099-MISC) | organizations<br>(W-2/1099-MISC)         | C                              | ompen<br>from<br>organiz<br>and rel<br>rganiza | the<br>ation<br>ated |
|    |   |  |                                |   |         |              |                              |        |  |  |                                |  |                      |
|    |   |  |                                |   |         |              |                              |        |  |  |                                |  |                      |
|    |   |  |                                |   |         |              |                              |        |  |  |                                |  |                      |
|    |   |  |                                |   |         |              |                              |        |  |  |                                |  |                      |
|    |   |  |                                |   |         |              |                              |        | 12 200                                 |  |                                |  |                      |
| 16 | Sub-total   |  |                                | •   |         |              |                              |        | 13,320.                                | 0  | -                              |  | 0,                   |
|    | Total from continuation sheets to Part VI   |  |                                |   |         |              |                              |        | 13,320.                                | 0  | -                              |  | 0,                   |
| 2  | Total (add lines 1b and 1c)   |  |                                |   |         |              | <br>) wh                     | o re   |  |  | -1                             |  | 0,                   |
|    | compensation from the organization  |  |                                |   |         |              | _                            | -      |  |  |                                | T.,  | 1                    |
| 3  | Did the organization list any former officer,   | director, or tru   | stee                           | , ke  | y em    | plo          | yee,                         | or h   | ighest compensated en                  | ployee on                                |                                | Yes  | No                   |
|    | line 1a? If "Yes," complete Schedule J for s  | uch individual   |                                |   |         |              |                              |        |  |  | 3                              |  | Х                    |
| 4  | For any individual listed on line 1a, is the su<br>and related organizations greater than \$150 | •  |                                |   |         |              |                              |        | •                                      |  | 4                              | A COL  | x                    |
| 5  | Did any person listed on line 1a receive or a   | ccrue compen   | satio                          | on fr   | om a    | any          | unre                         | late   | d organization or individ              | ual for services                         |                                | Tan  |                      |
| 0- | rendered to the organization? If "Yes." com   |  |                                |   |         |              |                              |        |  |  | 5                              |  | х                    |
|    | tion B. Independent Contractors   |  | _                              | _   | _       |              |                              |        |  |  |                                |  |                      |
| 1  | Complete this table for your five highest co  |  |                                |   |         |              |                              |        |  | •  | ation                          | from   |                      |
|    | the organization. Report compensation for   | ine calendar ye  | ar e                           | nam   | g W     | ın o         | r Wit                        | nın.   |  | ear.                                     |                                | (0)  |                      |
|    | (A)<br>Name and business  | address  |                                |   |         |              |                              |        | (B) Description of se                  | ervices                                  |                                | (C)<br>ensati                                  | оп                   |

| (A) Name and business address  | (B) Description of services                   | (C)<br>Compensation |
|--|---|---------------------|
| TARGETED PLATFORM MEDIA (TPM), LLC                                   |   |                     |
| 1291 HOLLYWOOD AVE, ANNAPOLIS, MD 21403                              | CONSULTING SERVICES                           | 5,396,502.          |
| ARABELLA ADVISORS, 1201 CONNECTICUT AVENUE                           |   |                     |
| NW, NO. 300, WASHINGTON, DC 20036                                    | MANAGEMENT SERVICES                           | 3,483,127.          |
| SKDKNICKERBOCKER, 1150 18TH ST NW, STE                               |   |                     |
| 800, WASHINGTON, DC 20036  | CONSULTING SERVICES                           | 3,274,600.          |
| BUYING TIME LLC, 650 MASSACHUSETTS AVE                               |   |                     |
| NWSTE 210, WASHINGTON, DC 20001                                      | CONSULTING SERVICES                           | 2,961,436.          |
| BLUEPRINT INTERACTIVE LLC, 1730 RHODE                                |   |                     |
| ISLAND AVE NW, WASHINGTON, DC 20036                                  | CONSULTING SERVICES                           | 2,887,800.          |
| 2 Total number of independent contractors (including but not limited | to those listed above) who received more than |                     |
| \$100,000 of compensation from the organization                      | 44  |                     |

Form 990 (2018) SIXTEEN THE Part VIII Statement of Revenue

| 74  | Est, | Check if Schedule O conta  | ains a response | or note to any line | in this Part VIII (A) Total revenue | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512 - 514   |
|---|------|--|-----------------|---------------------|-------------------------------------|--|---|--|
| S 50  | 1 a  | Federated campaigns  | 1a              |                     |                                     |  | I Para James                            |  |
| ant   |      | Membership dues  |                 |                     | 1000                                |  |   | a Strategy   |
| 9   |      | Fundraising events   |                 |                     |                                     |  |   | The summer is  |
| Contributions, Gifts, Grants<br>and Other Similar Amounts |      | Related organizations  |                 |                     |                                     |  |   | 11-25 11   |
|   |      | Government grants (contribution  |                 |                     |                                     |  |   | THE REST   |
|   |      | All other contributions, gifts, grant similar amounts not included above | ts, and         | 143,309,203.        |                                     |  |   | a main in  |
| 든영  | g    | Noncash contributions included in lines                                  | 1a-1f: \$       |                     |                                     |  |   | 18.7   |
| 88  | h    | Total. Add lines 1a-1f   |                 | <u> </u>            | 143,309,203.                        |  |   |  |
| - 1   |      |  |                 | Business Code       |                                     |  |   | The same of the sa |
| 8   | 2 a  | CONSULTING REVENUE   |                 | 900099              | 221,600.                            | 154,100.                               | 67,500.                                 |  |
| Ξ   | b    |  |                 |                     |                                     |  |   |  |
| Sign  | c    |  |                 |                     |                                     |  |   |  |
| Program Service<br>Revenue                                | d    |  |                 |                     |                                     |  |   |  |
| 60  | е    |  |                 |                     |                                     |  |   |  |
| -   |      | All other program service reve   |                 |                     |                                     |  |   |  |
| _   | g    | Total. Add lines 2a-2f   |                 |                     | 221,600.                            |  |   |  |
|   | 3    | Investment income (including   | dividends, inte | rest, and           | 404                                 |  |   | F0 101   |
|   |      | other similar amounts)   |                 | CS 1                | 50,101.                             |  |   | 50,101   |
|   | 4    | Income from investment of tax  | x-exempt bond   | proceeds            |                                     |  |   |  |
|   | 5    | Royalties  |                 | 7777                |                                     |  |   |  |
|   |      |  | (i) Real        | (ii) Personal       |                                     |  |   |  |
|   | 6 a  |  |                 |                     |                                     |  |   | 200  |
|   | b    |  |                 | 4                   |                                     |  |   |  |
| - 1   | c    | , ,  |                 |                     |                                     |  |   |  |
|   | c    | Net rental income or (loss)  |                 | (32.6)              |                                     |  |   |  |
|   | 7 a  | Gross amount from sales of   | (i) Securities  | (ii) Other          |                                     |  |   |  |
|   |      | assets other than inventory  |                 |                     |                                     |  |   |  |
|   | b    | Less: cost or other basis  |                 |                     |                                     |  |   |  |
|   |      | and sales expenses   |                 |                     |                                     |  |   |  |
|   |      | Gain or (loss)   |                 |                     |                                     |  |   |  |
|   |      | d Net gain or (loss)   |                 | <b>&gt;</b>         |                                     |  |   |  |
| venue   | 8 a  | a Gross income from fundraisin including \$                              | of              |                     |                                     | T Harden I                             |   |  |
| ě   |      | contributions reported on line   |                 |                     |                                     |  |   |  |
| 프   |      | Part IV, line 18   |                 | a                   |                                     |  |   |  |
| Other Re  | Ŀ    | Less: direct expenses  |                 | b                   |                                     |  |   |  |
|   |      | Net income or (loss) from fund   | -               |                     |                                     |  |   |  |
|   | 9 a  | a Gross income from gaming a   |                 |                     |                                     |  |   |  |
|   |      | Part IV, line 19   |                 | a                   |                                     |  |   |  |
|   |      | Less: direct expenses  |                 | b                   |                                     |  |   |  |
|   |      | Net income or (loss) from gan  | _               |                     |                                     |  |   |  |
|   | 10 a | a Gross sales of inventory, less   |                 |                     |                                     |  |   |  |
|   |      | and allowances   |                 | a                   |                                     |  |   |  |
|   |      | b Less: cost of goods sold   |                 | b                   |                                     |  |   | 1 - 100 1  |
|   | _    | Net income or (loss) from sale   |                 |                     |                                     |  |   |  |
|   |      | Miscellaneous Revenu   | re              | Business Code       |                                     |  |   | 655.055  |
|   | 11 6 | OTHER INCOME   |                 | 900099              | 256,973.                            |  |   | 256,973  |
|   |      | b <u></u>  |                 | -                   |                                     |  |   |  |
|   | '    | C :  |                 |                     |                                     |  |   |  |
|   | 1    | d All other revenue  |                 |                     | 0=0.0=0                             |  |   |  |
|   | •    | e Total. Add lines 11a-11d   |                 |                     | 256,973.                            |  |   |  |
|   | 12   | Total revenue. See instructions  |                 | ▶                   | 143,837,877.                        | 154,100.                               | 67,500                                  | . 307,074  |

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (B) Program service (C) (A) Total expenses Do not include amounts reported on lines 6b, (**D**) Fundraising Management and general expenses 7b, 8b, 9b, and 10b of Part VIII. expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 91,386,301, 91,386,301, Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ....... Benefits paid to or for members ..... Compensation of current officers, directors. trustees, and key employees ..... Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 7 Other salaries and wages ..... 3,247,579. 3,218,059. 29,520. Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 76,637. 75,413 1,224. Other employee benefits 9 387,468. 379,809 7,659 Payroll taxes 10 227,297. 226,065, 1,232. 11 Fees for services (non-employees): Management ..... 7,664,288. 4,426,567. 3,237,721. b Legal ..... 761,584. 731,010. 30,574. c Accounting 37,115. 7,215. 29,900. d Lobbying 24,504,273. 24,493,382. 10,891. 112,702. Professional fundraising services. See Part IV, line 17 112,702. Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) 3,966,136. 3,918,872. 47.264. Advertising and promotion 7,797,123. 12 7,797,123. Office expenses 13 Information technology 145,017. 133,405. 14 11,612. Royalties 15 16 Occupancy 270,714. 270,714. 364,444. 17 364,109. 335 ..... 18 Payments of travel or entertainment expenses for any federal, state, or local public officials ... Conferences, conventions, and meetings ..... 19 176,262, 176,262. Interest 20 Payments to affiliates ..... 21 Depreciation, depletion, and amortization 33,183 22 33,183. 23 ..... Other expenses, Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) OTHER EXPENSES 238,629 232,983 5,646. b C d e All other expenses 141,396,752. Total functional expenses. Add lines 1 through 24e 137,870,472, 3,402,687 123,593. Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2018)
Part X Balance Sheet

| Part X                      | Balance Sheet  |                                       |                   |                          |             |                                    |  |
|-----------------------------|--|---------------------------------------|-------------------|--------------------------|-------------|------------------------------------|--|
|                             | Check if Schedule O contains a response or note      | to any line                           | in this Part X    | (A)<br>Beginning of year |             | (B)<br>End of year                 |  |
|                             |  |                                       |                   |                          |             | 11,736,367.                        |  |
| 1                           | Cash - non-interest-bearing                          |                                       |                   | 14,314,750.              | 1           |                                    |  |
| 2                           | Savings and temporary cash investments               |                                       |                   | 10,003,877.              | 2           | 28,260,847.                        |  |
| 3                           | Pledges and grants receivable, net                   |                                       |                   | 18,966,666.              | 3           | 5,025,000.                         |  |
| 4                           | Accounts receivable, net                             |                                       |                   | 250,445.                 | 4           | 17,844.                            |  |
| 5                           | Loans and other receivables from current and for     | rmer officers                         | s, directors,     |                          | 1 1         |                                    |  |
|                             | trustees, key employees, and highest compensa        | ted employe                           | ees. Complete     |                          |             |                                    |  |
|                             | Part II of Schedule L                                |                                       |                   |                          | 5           |                                    |  |
| 6                           | Loans and other receivables from other disqualif     | ied persons                           | (as defined under |                          |             |                                    |  |
|                             | section 4958(f)(1)), persons described in section    | - Charles                             |                   |                          |             |                                    |  |
|                             | employers and sponsoring organizations of secti      | - Avenue - I                          |                   |                          |             |                                    |  |
| ω l                         | employees' beneficiary organizations (see instr).    |                                       | 6                 |                          |             |                                    |  |
| Assets                      | Notes and loans receivable, net                      |                                       | 100               |                          | 7           |                                    |  |
| 8 8                         | Inventories for sale or use                          |                                       | 13                |                          | 8           |                                    |  |
| 9                           | Prepaid expenses and deferred charges                |                                       |                   | 991.                     | 9           | 13,170.                            |  |
|                             | Land, buildings, and equipment: cost or other        | 1                                     |                   |                          | No.         |                                    |  |
|                             | basis. Complete Part VI of Schedule D                | 10a                                   | 587,059.          |                          |             |                                    |  |
|                             | b Less: accumulated depreciation                     |                                       | 351,841.          | 66,629.                  | 10c         | 235,218.                           |  |
| 11                          | Investments - publicly traded securities             |                                       |                   |                          | 11          |                                    |  |
| 12                          | Investments - other securities. See Part IV, line 1  |                                       | 12                |                          |             |                                    |  |
| 13                          | Investments - program-related. See Part IV, line     |                                       | 13                |                          |             |                                    |  |
| 14                          | Intangible assets                                    |                                       |                   | 14                       |             |                                    |  |
| 15                          | Other assets. See Part IV, line 11                   |                                       |                   | 10,650.                  | 15          | 46,639                             |  |
| 16                          | Total assets. Add lines 1 through 15 (must equ       | 1                                     | 43,614,008.       | 16                       | 45,335,085. |                                    |  |
| 17                          |  | Accounts payable and accrued expenses |                   |                          |             |                                    |  |
| 18                          |  | 2,467,432.<br>554,914.                | 17                | 538,062,                 |             |                                    |  |
| 19                          | Deferred revenue                                     |                                       | T I               |                          | 19          |                                    |  |
| 20                          | Tax-exempt bond liabilities                          |                                       |                   |                          | 20          |                                    |  |
| 21                          | Escrow or custodial account liability. Complete      |                                       |                   |                          | 21          |                                    |  |
| 00                          |  |                                       |                   |                          |             | THE RESERVE OF THE PERSON NAMED IN |  |
| es   22                     | key employees, highest compensated employee          |                                       |                   |                          |             |                                    |  |
| Liabilities                 |  |                                       | I                 |                          | 22          |                                    |  |
|                             |  |                                       | ntios             |                          | 23          |                                    |  |
| 23                          |  | -                                     |                   |                          | 24          |                                    |  |
| 24                          |  |                                       |                   |                          | 27          |                                    |  |
| 25                          | parties, and other liabilities not included on lines | -                                     |                   |                          |             |                                    |  |
| - 1                         | •  |                                       |                   | 719,540.                 | 25          | 289,221                            |  |
| - L                         | Schedule D   |                                       |                   | 3,741,886.               | 26          | 2,821,838,                         |  |
| 26                          |  |                                       | ere 🕨 🗓 and       | 3,722,000.               | 20          |                                    |  |
|                             | Organizations that follow SFAS 117 (ASC 958          |                                       | ere per and       |                          |             |                                    |  |
| S C                         | complete lines 27 through 29, and lines 33 ar        |                                       |                   | 602,044.                 | 27          | 1,268,601                          |  |
| 27<br>E                     |  | 39,270,078.                           |                   | 41,244,646               |             |                                    |  |
| 발 28                        |  |                                       |                   | 00/2/0/00                | 29          | ,,                                 |  |
| 뒫   29                      |  |                                       |                   |                          | 25          |                                    |  |
| 교                           | Organizations that do not follow SFAS 117 (A         |                                       |                   |                          |             |                                    |  |
| ğ                           | and complete lines 30 through 34.                    |                                       |                   |                          | 20          |                                    |  |
| ş 30                        |  |                                       |                   |                          | 30          |                                    |  |
| ار<br>ا                     |  |                                       |                   |                          | 31          |                                    |  |
| Net Assets or Fund Balances | <u> </u>   | 20 070 100                            | 32                | A2 E12 247               |             |                                    |  |
| ~                           |  |                                       |                   | 39,872,122.              |             | 42,513,247                         |  |
| 34                          | Total liabilities and net assets/fund balances       |                                       |                   | 43,614,008.              | 34          | 45,335,085                         |  |

| D  | - VIII  | 11007   |            | - 12  | age 12 |  |  |
|----|---|---------|------------|-------|--------|--|--|
| Pa | rt XI Reconciliation of Net Assets  |         |            |       | 9      |  |  |
| _  | Check if Schedule O contains a response or note to any line in this Part XI   |         |            |       | X      |  |  |
|    |   |         |            |       |        |  |  |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)   | 1       | 143        | ,837  | ,877.  |  |  |
| 2  | Total expenses (must equal Part IX, column (A), line 25)  | 2       | 141,396,75 |       |        |  |  |
| 3  | Revenue less expenses. Subtract line 2 from line 1  | 3       | 2          | ,441  | ,125.  |  |  |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))   | 4       | 39         | ,872  | ,122.  |  |  |
| 5  | Net unrealized gains (losses) on investments 5  |         |            |       |        |  |  |
| 6  | Donated services and use of facilities  | 6       |            |       |        |  |  |
| 7  | Investment expenses   | 7       |            |       |        |  |  |
| 8  | Prior period adjustments  | 8       |            |       |        |  |  |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)  |         |            |       |        |  |  |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,  |         |            |       | 000.   |  |  |
|    | column (B))   | 10      | 42         | 333   | 247.   |  |  |
| Pa | rt XII Financial Statements and Reporting   |         |            | , ,   |        |  |  |
|    | Check if Schedule O contains a response or note to any line in this Part XII  |         |            |       | X      |  |  |
|    |   |         |            | Yes   | No     |  |  |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other  |         |            |       |        |  |  |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule C                                  |         |            |       |        |  |  |
| 2a | 2a Were the organization's financial statements compiled or reviewed by an independent accountant?  |         |            |       |        |  |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed of                                | n a     | 2a         |       | X      |  |  |
|    | separate basis, consolidated basis, or both:  | ii a    |            |       | .H     |  |  |
|    | Separate basis Consolidated basis Both consolidated and separate basis  |         |            | 1-1-  |        |  |  |
| b  | Were the organization's financial statements audited by an independent accountant?  |         | 2b         | х     |        |  |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate I                                |         | _ZD        |       |        |  |  |
|    | consolidated basis, or both:  | Jasis,  |            |       |        |  |  |
|    | X Separate basis Consolidated basis Both consolidated and separate basis  |         |            |       |        |  |  |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the a                              | alik    | Secretary. |       |        |  |  |
|    | review, or compilation of its financial statements and selection of an independent accountant?  | iudit,  |            | х     |        |  |  |
|    | If the organization changed either its oversight process or selection process during the tax year, explain in Sched                               | -I- O   | 2c         | _     |        |  |  |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single                            | uie U.  | AND SOLE   | 2     |        |  |  |
|    | Act and OMB Circular A-133?   | e Audit |            |       | w      |  |  |
| b  | Act and OMB Circular A-133?  If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require |         | 3a         | -     | X      |  |  |
|    | or audits, explain why in Schedule O and describe any steps taken to undergo such audits  | d audit |            |       |        |  |  |
|    | or addito, explain wity in conedule o and describe any steps taken to undergo such audits   |         | 3b         | 000   |        |  |  |
|    |   |         | Form       | 99U ( | 2018)  |  |  |

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

**Schedule of Contributors** 

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

**Employer identification number** 

SIXTEEN THIRTY FUND 26-4486735 Organization type (check one): Filers of: Section: X 501(c)( 4 ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \_\_\_\_\_\_\_ > \_\_\_\_\_ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Name of organization

Employer identification number

SIXTEEN THIRTY FUND

26-4486735

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. |                            |  |  |  |  |  |  |  |  |
|------------|--|----------------------------|--|--|--|--|--|--|--|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d) Type of contribution   |  |  |  |  |  |  |  |
| 1          |  | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d) Type of contribution   |  |  |  |  |  |  |  |
| 2          |  | \$\$                       | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |  |  |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d)<br>Type of contribution  |  |  |  |  |  |  |  |
| 3          |  | \$                         | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d)<br>Type of contribution  |  |  |  |  |  |  |  |
| 4          |  | \$\$                       | Person X Payroll  Noncash (Complete Part II for noncash contributions.)  |  |  |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d) Type of contribution   |  |  |  |  |  |  |  |
| 5          |  | \$\$                       | Person X Payroll   |  |  |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d) Type of contribution   |  |  |  |  |  |  |  |
| 6          |  | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |  |  |  |  |

Name of organization Employer identification number SIXTEEN THIRTY FUND 26-4486735

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if ac | dditional space is needed. |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 7          |   | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 8          | 2 <del></del>   | \$\$,500,000.              | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c) Total contributions    | (d)<br>Type of contribution  |
| 9          |   | \$\$                       | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 10         |   | \$\$                       | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 11         |   | \$\$                       | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 12         |   | \$\$                       | Person X Payroll   |

Page 2 Name of organization **Employer identification number** SIXTEEN THIRTY FUND 26-4486735 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 13 X Person Payroll 1,000,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 14 Х Person Payroll 1,000,000. Noncash (Complete Part II for noncash contributions.) (a) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 15 Person Х Payroll 1,000,000. Noncash (Complete Part II for noncash contributions.) (b) (a) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 16 Х Person **Payroll** 1,000,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 17 Person Payroll 750,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 18 X Person **Payroll** 600,000. Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

SIXTEEN THIRTY FUND 26-4486735

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c) Total contributions    | (d) Type of contribution  |
|------------|-----------------------------------|----------------------------|---|
| 19         |                                   | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 20         |                                   | \$                         | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 21         |                                   | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 22         |                                   | \$\$                       | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c) Total contributions    | (d)<br>Type of contribution   |
| 23         |                                   | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 24         |                                   | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.)  |

Name of organization **Employer identification number** SIXTEEN THIRTY FUND 26-4486735 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 25 Person Х Payroll 195,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 26 Person Payroll 150,000. Noncash (Complete Part II for noncash contributions.) (a) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution 27 Х Person Payroll 150,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 28 Х Person Payroll 150,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 29 Х Person **Payroll** 150,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 30 Person X Payroll 142,500. Noncash (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

SIXTEEN THIRTY FUND

26-4486735

| IXTEEN     | THIRTY FUND  | 20                         | -4480733  |
|------------|--|----------------------------|---|
| Part I     | Contributors (see instructions). Use duplicate copies of Part I if a | dditional space is needed. |   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 31         |  | \$\$                       | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 32         |  | \$\$                       | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c) Total contributions    | (d)<br>Type of contribution   |
| 33         |  | \$                         | Person X Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c)<br>Total contributions | (d) Type of contribution  |
| 34         |  | \$\$                       | Person X Payroll  Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c) Total contributions    | (d) Type of contribution  |
| 35         |  | \$\$                       | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c) Total contributions    | (d) Type of contribution  |
| 36         |  | \$\$                       | Person X Payroll  |

Name of organization **Employer identification number** SIXTEEN THIRTY FUND 26-4486735 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) No. Name, address, and ZIP + 4 Total contributions Type of contribution 37 Person Х Payroll 75,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 38 Х Person Payroll 50,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 39 X Person Payroll 50,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 40 X Person Payroll 50,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 41 Person **Payroll** 50,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 42 Person Х Payroll 50,000. Noncash (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

SIXTEEN THIRTY FUND

26-4486735

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if addition | onal space is needed.      |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 43         |   | \$50,000.                  | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 44         |   | \$\$                       | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 45         |   | \$ 47,000.                 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 46         |   | \$                         | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b) Name, address, and ZIP + 4  | (c)<br>Total contributions | (d) Type of contribution   |
| 47         |   | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions    | (d) Type of contribution   |
| 48         |   | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Name of organization Employer identification number SIXTEEN THIRTY FUND 26-4486735 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 49 Person Х **Payroll** 25,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution 50 Х Person Payroll 25,000. Noncash (Complete Part II for noncash contributions.) (a) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 51 Person Payroll 25,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 52 Person Payroll 25,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 53 Х Person Payroll 25,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 54 Х Person Payroll 25,000. Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number SIXTEEN THIRTY FUND 26-4486735

| IXTEEN     | THIRTY FUND  | 2                           | 6-4486735  |
|------------|--|-----------------------------|--|
| Part I     | Contributors (see instructions). Use duplicate copies of Part I if a | additional space is needed. |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c)<br>Total contributions  | (d)<br>Type of contribution  |
| 55         |  | \$\$                        | Person X Payroll  Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c) Total contributions     | (d)<br>Type of contribution  |
| 56         |  | \$\$                        | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c) Total contributions     | (d)<br>Type of contribution  |
| 57         |  | \$\$                        | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c)<br>Total contributions  | (d)<br>Type of contribution  |
| 58         |  | \$\$                        | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c)<br>Total contributions  | (d)<br>Type of contribution  |
| 59         |  | \$\$                        | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                    | (c) Total contributions     | (d) Type of contribution   |
| 60         |  | \$11,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |

Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Page 2 Name of organization Employer identification number SIXTEEN THIRTY FUND 26-4486735 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 61 Person Payroll 10,000. Noncash

|                                   |  | noncash contributions.)   |
|-----------------------------------|--|---|
| (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions   | (d) Type of contribution  |
|                                   | \$   | Person X Payroll Noncash (Complete Part II for noncash contributions.)  |
| (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions   | (d) Type of contribution  |
|                                   | \$<br>\$   | Person X Payroll  |
| (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions   | (d)<br>Type of contribution   |
|                                   | \$<br>\$   | Person X Payroll Noncash (Complete Part II for noncash contributions.)  |
| (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions   | (d) Type of contribution  |
|                                   | \$   | Person X Payroli Noncash (Complete Part II for noncash contributions.)  |
| (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions   | (d)<br>Type of contribution   |
|                                   | \$\$5,880.   | Person X Payroll Noncash (Complete Part II for  |
|                                   | (b) Name, address, and ZIP + 4  (b) Name, address, and ZIP + 4  (b) Name, address, and ZIP + 4  (b) Name, address, and ZIP + 4 | Name, address, and ZIP + 4  (c)  Name, address, and ZIP + 4  (b)  Name, address, and ZIP + 4  (c)  Total contributions  (d)  (e)  Total contributions  (f)  Name, address, and ZIP + 4  (h)  Name, address, and ZIP + 4  (h)  Name, address, and ZIP + 4  (h)  (h)  Total contributions  (h)  Total contributions |

Name of organization

Employer identification number

26-4486735

| IXILEEN    | THIRTY FUND   |                            | 1100,00  |
|------------|---|----------------------------|--|
| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 67         |   | \$5,411.                   | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 68         |   | \$5,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 69         |   | \$5,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 70         |   | \$5,000.                   | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 71         |   | \$5,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions    | (d)<br>Type of contribution  |
| 72         |   | \$5,500,000.               | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization Employer identification number SIXTEEN THIRTY FUND 26-4486735 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 73 Person Х Payroll 500,000. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 74 Person **Payroll** Noncash 90,000. (Complete Part II for noncash contributions.) (a) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroli Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) Name, address, and ZIP + 4 No. **Total contributions** Type of contribution Person Payroll \$ Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

SIXTEEN THIRTY FUND 26-4486735

| Part II                      | Noncash Property (see instructions). Use duplicate copies of Part I | Il if additional space is needed.         |                      |
|------------------------------|---|---|----------------------|
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                          | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | <br>\$                                    |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                          | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | <br>                                      |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | \$  |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | <b>\$</b>                                 | ,                    |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                          | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | \$  | -                    |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                          | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   |   |                      |

| Name of o                 | rganization  |  |                         | Employer identification number           |
|---------------------------|--|--|-------------------------|--|
|                           | THIRTY FUND  |  |                         | 26-4486735                               |
| Part III                  | Exclusively religious, charitable, etc., contributio from any one contributor. Complete columns (a) is completing Part III, enter the total of exclusively religious, chart Use duplicate copies of Part III if additional s | through (e) and the following line en<br>aritable, etc., contributions of \$1,000 or | itry. For organizations | hat total more than \$1,000 for the year |
| (a) No.<br>from<br>Part I | (b) Purpose of gift  | (c) Use of gift  | (d) Desc                | cription of how gift is held             |
|                           |  |  |                         |  |
|                           |  | (e) Transfer of gif  | t                       |  |
|                           | Transferee's name, address, and  | 1 ZIP + 4  | Relationship of tra     | nsferor to transferee                    |
| (a) No.<br>from<br>Part i | (b) Purpose of gift  | (c) Use of gift  | (d) Desc                | ription of how gift is held              |
|                           |  |  |                         |  |
|                           |  | (e) Transfer of gif  | t e                     |  |
|                           | Transferee's name, address, and  | ZIP + 4  | Relationship of trai    | nsferor to transferee                    |
| (a) No.<br>from<br>Part I | (b) Purpose of gift  | (c) Use of gift  | (d) Desc                | ription of how gift is held              |
|                           |  | (e) Transfer of gift   | :                       |  |
|                           | Transferee's name, address, and  | ZIP + 4  | Relationship of tran    | sferor to transferee                     |
| (a) No.                   |  |  |                         |  |
| from<br>Part I            | (b) Purpose of gift  | (c) Use of gift  | (d) Desc                | ription of how gift is held              |
|                           |  | (e) Transfer of gift   |                         |  |
|                           | Transferee's name, address, and  | ZIP + 4  | Relationship of tran    | sferor to transferee                     |
|                           |  |  |                         | 3  |

## SCHEDULE C (Form 990 or 990-EZ)

**Political Campaign and Lobbying Activities** 

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

2018
Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

| Name of organization SIXTEEN THI   |  |   | Emplo  | oyer identification number  |
|--|--|---|--|---|
|  | anization is exempt under  | section 501(c) or   | is a section 527 org   |   |
| Provide a description of the organiza     Political campaign activity expenditu     Volunteer hours for political campaign   | ation's direct and indirect political c<br>ures<br>gn activities   | ampaign activities in F   | Part IV  |   |
| Part I-B Complete if the org   | anization is exempt under  |   |  |   |
| <ol> <li>Enter the amount of any excise tax i</li> <li>Enter the amount of any excise tax i</li> <li>If the organization incurred a section</li> <li>Was a correction made?</li> <li>b If "Yes." describe in Part IV.</li> </ol> | ncurred by organization managers   | under section 4955<br>this year?  |  | Yes No  |
| Part I-C Complete if the org   | anization is exempt under  | section 501(c), e   | xcept section 501(c)   | (3).  |
| 1 Enter the amount directly expended   |  |   |  |   |
| 2 Enter the amount of the filing organi exempt function activities 3 Total exempt function expenditures  | ization's funds contributed to other   | organizations for sect  | tion 527   |   |
| line 17b  Did the filing organization file Form  Enter the names, addresses and emmade payments. For each organization file rounding contributions received that were propolitical action committee (PAC). If a                  | 1120-POL for this year?  ployer identification number (EIN) of the common term of the comptly and directly delivered to a second to the comptly and directly delivered to a second term of the comptly delivered term of the compt | of all section 527 politi<br>om the filing organizat<br>eparate political organ | cal organizations to which<br>ion's funds. Also enter the<br>ization, such as a separate | Yes X No the filing organization amount of political  |
| (a) Name   | (b) Address  | (c) EIN   | (d) Amount paid from<br>filing organization's<br>funds. If none, enter -0                | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization.  If none, enter -0 |
| FLORIDA FOR ALL  | TAMPA, FL 33611  | 46-2913391  | 480,000.   | 0.  |
|  | WASHINGTON, DC 20003   | 83-0611104  | 1,000,000.   | 0.  |
| NO CUTS TO CARE PAC  | PO BOX 42307 PORTLAND, OR 97242  | 83-1522636  | 600,000.   | 0.  |
| STAND UP AMERICA PAC   | PO BOX 26141 ALEXANDRIA,<br>VA 22313   | 81-3480698  | 25,000.  | 0.  |
| CHANGE NOW INC   | WASHINGTON, DC 20036   | 83-1307183  | 2,822,500.   | 0.  |
|  |  |   |  | 1   |

| Schedule C (Form 990 or 990-EZ) 2018 SIX Part II-A   Complete if the organ  | TEEN THIRTY I   | FUND<br>mpt under section  | n 501(c)(3) and file        | 26-<br>d Form <b>5768 (e</b> l         | 4486735 Page 2<br>ection under |
|---|---|----------------------------|-----------------------------|--|--------------------------------|
| section 501(h)).  |   |                            |                             |  |                                |
| A Check Lift the filing organization  | belongs to an af  | filiated group (and list i | n Part IV each affiliated o | group member's nan                     | ne, address, EIN,              |
| expenses, and share of  | , ,   | • ,                        |                             |  |                                |
| B Check  if the filing organization   | checked box A a   | and "limited control" pre  | ovisions apply.             |  |                                |
| Limits o<br>(The term "expenditu  | n Lobbying Expe<br>es" means amo                              |                            |                             | (a) Filing<br>organization's<br>totals | (b) Affiliated group totals    |
| 1a Total lobbying expenditures to influence   | e public opinion  | (grass roots lobbying)     |                             |  |                                |
| b Total lobbying expenditures to influence  |   |                            |                             |  |                                |
| c Total lobbying expenditures (add lines  | 1a and 1h)  | ay (anoot lobbying) .      |                             |  | _                              |
| d Other exempt purpose expenditures   |   |                            |                             |  |                                |
| e Total exempt purpose expenditures (ac   | d lines 1e and 1  | -n                         |                             |  |                                |
| f Lobbying nontaxable amount. Enter th  |   |                            |                             |  |                                |
| 77 77 77 77   |   |                            |                             |  |                                |
| If the amount on line 1e, column (a) or (b)   |   | bbying nontaxable am       |                             |  | Sayath.                        |
| Not over \$500,000  |   | the amount on line 1e.     |                             |  |                                |
| Over \$500,000 but not over \$1,000,00  |   | 00 plus 15% of the exc     |                             |  | ACTION LINES                   |
| Over \$1,000,000 but not over \$1,500,0   |   | 00 plus 10% of the exc     |                             |  |                                |
| Over \$1,500,000 but not over \$17,000  |   | 00 plus 5% of the exce     | ss over \$1,500,000.        |  | Carried and services           |
| Over \$17,000,000   | \$1,000   | ,000.                      |                             |  | Compliantation 9 - 2           |
| <ul> <li>g Grassroots nontaxable amount (enter 2</li> <li>h Subtract line 1g from line 1a. If zero or</li> <li>i Subtract line 1f from line 1c. If zero or I</li> <li>j If there is an amount other than zero or</li> <li>reporting section 4911 tax for this year</li> </ul> | less, enter -0-<br>ess, enter -0-<br>n either line 1h or<br>? | _                          | ation file Form 4720        |  | Yes No                         |
| (Some organizations that r  | nade a section 5  |                            | have to complete all of     | the five columns b                     | elow.                          |
|   | Lobbying Expe   | nditures During 4-Yea      | r Averaging Period          |  |                                |
| Calendar year<br>(or fiscal year beginning in)  | (a) 2015  | <b>(b)</b> 2016            | (c) 2017                    | (d) 2018                               | (e) Total                      |
| 2a Lobbying nontaxable amount   |   |                            |                             |  |                                |
| b Lobbying ceiling amount<br>(150% of line 2a, column(e))   |   | Eminorphy (Ch.)            |                             |  |                                |
| c Total lobbying expenditures   |   |                            |                             |  |                                |
| d Grassroots nontaxable amount  |   |                            |                             |  |                                |
| e Grassroots ceiling amount   | Washington.   |                            |                             |  |                                |
| (150% of line 2d, column (e))   |   |                            |                             |  |                                |
| f Grassroots lobbying expenditures  |   |                            |                             |  |                                |

Schedule C (Form 990 or 990-EZ) 2018

Schedule C (Form 990 or 990-EZ) 2018 SIXTEEN THIRTY FUND

26-4486735

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description   | (a)   |                                | (b          | )   |
|--|---|--------------------------------|-------------|-----|
| of the lobbying activity.  | Yes   | No                             | Amo         | unt |
| During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:   |   |                                |             |     |
| a Volunteers?      b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?      Madia advertisements?   |   |                                |             | 1   |
| c Media advertisements? d Mailings to members, legislators, or the public?   |   |                                |             |     |
| B. II. II  |   |                                |             |     |
| Publications, or published or broadcast statements?     Grants to other organizations for lobbying purposes?   |   |                                |             |     |
| g Direct contact with legislators, their staffs, government officials, or a legislative body?  |   |                                |             |     |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |   |                                |             |     |
| i Other activities?  |   |                                |             |     |
| j Total. Add lines 1c through 1i   |   |                                |             |     |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?   |   |                                |             | 111 |
| b If "Yes," enter the amount of any tax incurred under section 4912  |   |                                |             |     |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912   |   |                                |             |     |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |   |                                |             |     |
| Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  | 1 501(c)(5),  | , or sec                       | tion        |     |
|  |   |                                | Yes         | N   |
| 1 Were substantially all (90% or more) dues received nondeductible by members?   |   | . 1                            | Х           |     |
|  |   |                                |             |     |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  |   | . 2                            |             | X   |
| 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered  | e prior year?<br>n 501(c)(5),                       | , or sec                       |             | Х   |
| 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section   | e prior year?<br>n 501(c)(5),<br>'No," OR (l        | 3<br>, or sec<br>b) Part       |             | Х   |
| 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  | e prior year?<br>n 501(c)(5)<br>'No," OR (I         | 3<br>, or sec<br>b) Part       |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members  | e prior year?<br>n 501(c)(5)<br>'No," OR (I         | 3<br>, or sec<br>b) Part       |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  | e prior year?<br>n 501(c)(5)<br>'No," OR (l         | 3, or sec<br>b) Part           |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year   | e prior year?<br>n 501(c)(5),<br>'No," OR (l        | 3, or sec<br>b) Part           |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year   | e prior year?<br>n 501(c)(5)<br>'No," OR (l         | 3, or sec<br>b) Part           |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  | e prior year?<br>n 501(c)(5)<br>'No," OR (l         | 3, or sec<br>b) Part           |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total   | e prior year?<br>n 501(c)(5),<br>'No," OR (i        | 3, or sec<br>b) Part           |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues   | e prior year?<br>n 501(c)(5),<br>'No," OR (l        | 3, or sec<br>b) Part           |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds  | e prior year?<br>n 501(c)(5),<br>'No," OR (l        | 3, or sec<br>b) Part           |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedable organization agree to carryover to the reasonable estimate of nondeductible lobbying and position is exempt under section 501(c)(4), section 5 | e prior year?<br>n 501(c)(5),<br>'No," OR (l        | 3<br>, or sec<br>b) Part       |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedable the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)   | e prior year?<br>n 501(c)(5),<br>'No," OR (l        | 3<br>, or sec<br>b) Part       |             | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedable the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?  Taxable amount of lobbying and political expenditures (see instructions)  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)   | e prior year?<br>n 501(c)(5),<br>'No," OR (l<br>eal | 3 , or sec b) Part  2a 2b 2c 3 | III-A, line | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedable organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)   | e prior year?<br>n 501(c)(5),<br>'No," OR (l<br>eal | 3 , or sec b) Part  2a 2b 2c 3 | III-A, line | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prepare expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I-A, LINE 1:  | e prior year?<br>n 501(c)(5),<br>'No," OR (l<br>eal | 3 , or sec b) Part  2a 2b 2c 3 | III-A, line | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedable organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.   | e prior year?<br>n 501(c)(5),<br>'No," OR (l<br>eal | 3 , or sec b) Part  2a 2b 2c 3 | III-A, line | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prepare expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I-A, LINE 1:  | e prior year?<br>n 501(c)(5),<br>'No," OR (l<br>eal | 3 , or sec b) Part  2a 2b 2c 3 | III-A, line | 2   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prepare expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I-A, LINE 1:  | e prior year?<br>n 501(c)(5),<br>'No," OR (l<br>eal | 3 , or sec b) Part  2a 2b 2c 3 | III-A, line | Х   |
| Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures (see instructions)  Fart IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group instructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I-A, LINE 1:  FUNDS EXPENDED TO FURTHER SOCIAL WELFARE.  | e prior year?<br>n 501(c)(5),<br>'No," OR (l<br>eal | 3 , or sec b) Part  2a 2b 2c 3 | III-A, line | 2   |

| Schedule C (Form 990 or 990-EZ) 2018 SIXTEEN THIRTY FUND    | 26-4486735 | Page 4 |  |
|---|------------|--------|--|
| Part IV Supplemental Information (continued)                |            |        |  |
|   |            |        |  |
| PART I-C CONTINUATION:                                      |            |        |  |
| FLORIDA FOR ALL   |            |        |  |
| 3690 W GANDY BLVD 118 TAMPA, FL 33611                       |            |        |  |
| EIN: 46-2913391 COL (D) AMOUNT: 480000 COL (E) AMOUNT: 0.   |            |        |  |
|   |            |        |  |
| FORWARD MAJORITY ACTION                                     |            |        |  |
| 918 PENNSYLANIA AVE SE WASHINGTON, DC 20003                 |            |        |  |
| EIN: 83-0611104 COL (D) AMOUNT: 1000000. COL (E) AMOUNT: 0. |            |        |  |
|   |            |        |  |
| NO CUTS TO CARE PAC   |            |        |  |
| PO BOX 42307 FORTLAND, OR 97242                             |            |        |  |
| EIN: 83-1522636 COL (D) AMOUNT: 600000. COL (E) AMOUNT: 0   |            |        |  |
|   | *          |        |  |
| STAND UP AMERICA PAC  |            |        |  |
| PO BOX 26141 ALEXANDRIA, VA 22313                           |            |        |  |
| EIN: 81-3480698 COL (D) AMOUNT: 25000. COL (E) AMOUNT: 0.   |            |        |  |
|   |            |        |  |
|   |            |        |  |
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|   |            |        |  |
|   |            |        |  |
|   |            |        |  |

### SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

## Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

Employer identification number

SIXTEEN THIRTY FUND 26-4486735 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate value of contributions to (during year) Aggregate value of grants from (during year) 3 Aggregate value at end of year 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ..... Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last Held at the End of the Tax Year day of the tax year. Total number of conservation easements 2a Total acreage restricted by conservation easements ..... Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1

Assets included in Form 990, Part X

|     | edule D (Form 990) 2018 SIXTEEN TH                   |                        |             |   |                      |   | 26-448      |            | Page 2     |
|-----|--|------------------------|-------------|---|----------------------|---|-------------|------------|------------|
| Pa  | rt III Organizations Maintaining C                   | Collections of A       | rt, Hist    | torical Tr                              | easures, or Oth      | ner Similar                             | Assets      | (contin    | nued)      |
| 3   | Using the organization's acquisition, access         | ion, and other record  | ds, chec    | k any of the                            | following that are a | significant u                           | se of its o | ollection  | items      |
|     | (check all that apply):                              |                        |             |   |                      |   |             |            |            |
| а   | Public exhibition                                    |                        | d 🔲         | Loan or ex                              | change programs      |   |             |            |            |
| b   | Scholarly research                                   |                        | е 🔙         | Other                                   |                      |   |             |            |            |
| С   | Preservation for future generations                  |                        |             |   |                      |   |             |            |            |
| 4   | Provide a description of the organization's c        | ollections and explai  | in how th   | ney further t                           | he organization's e  | xempt purpos                            | e in Part   | XIII.      |            |
| 5   | During the year, did the organization solicit of     | or receive donations   | of art, hi  | istorical trea                          | sures, or other sim  | ilar assets                             |             |            |            |
| r=  | to be sold to raise funds rather than to be m        | aintained as part of t | the orga    | nization's co                           | ollection?           |   |             | Yes        | No         |
| Ра  | rt IV Escrow and Custodial Arran                     | gements. Compl         | lete if the | e organizatio                           | on answered "Yes"    | on Form 990,                            | Part IV,    | line 9, or |            |
| _   | reported an amount on Form 990, Pa                   |                        |             |   |                      |   |             |            |            |
| 1a  | Is the organization an agent, trustee, custod        |                        |             |   |                      |   |             | _          |            |
|     | on Form 990, Part X?                                 |                        | •••••       |   |                      | *************************************** | L           | Yes        | No         |
| b   | If "Yes," explain the arrangement in Part XIII       | and complete the fo    | llowing t   | table:                                  |                      |   |             |            |            |
|     |  |                        |             |   |                      |   |             | Amount     |            |
| С   | Beginning balance                                    |                        |             |   |                      | 1c                                      |             |            |            |
| d   | Additions during the year                            |                        |             |   |                      | 1d                                      |             |            |            |
| е   | Distributions during the year                        |                        |             |   |                      | 1e                                      |             |            |            |
| f   | Ending balance                                       |                        |             | • |                      | 1f                                      |             |            |            |
|     | Did the organization include an amount on F          |                        |             |   |                      |   | L           | Yes        | No         |
|     | If "Yes," explain the arrangement in Part XIII.      | Check here if the ex   | xplanatio   | n has been                              | provided on Part X   | W                                       |             |            |            |
| Pa  | rt V Endowment Funds. Complete                       | 50 10                  | nswered     | "Yes" on Fo                             |                      |   |             |            |            |
|     |  | (a) Current year       | (b) F       | Prior year                              | (c) Two years back   | (d) Three ye                            | ears back   | (e) Four   | years back |
| 1a  | Beginning of year balance                            |                        |             |   |                      |   |             |            |            |
| b   | Contributions  |                        |             |   |                      |   |             |            |            |
| С   | Net investment earnings, gains, and losses           |                        |             |   |                      |   |             |            |            |
| d   | Grants or scholarships                               |                        |             |   |                      |   |             |            |            |
| е   | Other expenditures for facilities                    |                        |             |   |                      |   |             |            |            |
|     | and programs   |                        |             |   |                      |   |             |            |            |
| f   | Administrative expenses                              |                        |             |   |                      |   |             |            |            |
| g   | End of year balance                                  |                        |             |   |                      |   |             |            |            |
| 2   | Provide the estimated percentage of the curr         |                        | e (line 1g  | g, column (a                            | )) held as:          |   |             |            |            |
|     | Board designated or quasi-endowment                  |                        | %           |   |                      |   |             |            |            |
| b   | Permanent endowment                                  | %                      |             |   |                      |   |             |            |            |
| C   | Temporarily restricted endowment                     | %                      |             |   |                      |   |             |            |            |
|     | The percentages on lines 2a, 2b, and 2c sho          |                        |             |   |                      |   |             |            |            |
| 3a  | Are there endowment funds not in the posse           | ssion of the organiza  | ation tha   | t are held ar                           | nd administered for  | the organizat                           | ion         | -          |            |
|     | by:  |                        |             |   |                      |   |             |            | Yes No     |
|     | (i) unrelated organizations                          |                        |             |   |                      | *************************************** |             | 3a(i)      |            |
|     | (ii) related organizations                           |                        |             |   |                      |   |             | 3a(ii)     |            |
| b   | If "Yes" on line 3a(ii), are the related organiza    | tions listed as requir | red on So   | chedule R?                              |                      |   |             | 3b         |            |
| 4   | Describe in Part XIII the intended uses of the       | organization's endo    | wment f     | unds.                                   |                      |   |             |            |            |
| Par | t VI Land, Buildings, and Equipm                     |                        |             |   |                      |   |             |            |            |
|     | Complete if the organization answered                | d "Yes" on Form 990    | ), Part IV  | , line 11a. S                           | ee Form 990, Part    | X, line 10.                             |             |            |            |
|     | Description of property                              | (a) Cost or o          |             | , ,                                     | , ,                  | Accumulated depreciation                |             | (d) Book   | value      |
|     | Land   |                        | nent)       | มสธาธ                                   | (outer)              | repreciation                            |             |            |            |
|     | Buildings  |                        |             |   |                      |   |             |            |            |
| c   | Leasehold improvements                               |                        |             |   |                      |   | _           |            |            |
|     | Equipment  |                        |             |   |                      |   |             |            |            |
|     | Other  |                        |             |   | 587,059.             | 351,8                                   | 41.         |            | 235,218.   |
|     | . Add lines 1a through 1e. <i>(Column (d) must e</i> |                        | V           | - (D) (! d)                             |                      |   |             |            | 235,218.   |

| Part VII Investments - Other Securities.   |                           |                               |                                    |
|--|---------------------------|-------------------------------|------------------------------------|
| Complete if the organization answered "Yes" o  |                           |                               |                                    |
| (a) Description of security or category (including name of security)                   | (b) Book value            | (c) Method of Valuation       | : Cost or end-of-year market value |
| ) Financial derivatives  |                           | -                             |                                    |
| ) Closely-held equity interests  |                           |                               |                                    |
| ) Other  |                           |                               |                                    |
| (A)  |                           |                               |                                    |
| (B)  |                           |                               |                                    |
| (C)  |                           |                               |                                    |
| (D)  |                           |                               |                                    |
| (E)  |                           |                               |                                    |
| (F)  |                           |                               |                                    |
| (G)  |                           |                               |                                    |
| (H)  |                           |                               |                                    |
| tal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)                         |                           |                               |                                    |
| Part VIII Investments - Program Related.   |                           |                               |                                    |
| Complete if the organization answered "Yes" of   |                           |                               |                                    |
| (a) Description of investment  | (b) Book value            | (c) Method of valuation       | : Cost or end-of-year market value |
| (1)  |                           |                               |                                    |
| (2)  |                           |                               |                                    |
| (3)  |                           |                               |                                    |
| (4)  |                           |                               |                                    |
| (5)  |                           |                               |                                    |
| (6)  |                           |                               |                                    |
| (7)  |                           |                               |                                    |
| (8)  |                           |                               |                                    |
| (9)  |                           |                               |                                    |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)                        |                           |                               |                                    |
| Part IX Other Assets.  |                           |                               |                                    |
| Complete if the organization answered "Yes" of   |                           | e 11d. See Form 990, Part X,  |                                    |
| (a) L  | Description               |                               | (b) Book value                     |
| (1)  |                           |                               |                                    |
| (2)  |                           |                               |                                    |
| (3)  |                           |                               |                                    |
| (4)  |                           |                               |                                    |
| (5)  |                           |                               |                                    |
| (6)  |                           |                               |                                    |
| (7)  |                           |                               |                                    |
| (8)  |                           |                               |                                    |
| (9)  |                           |                               |                                    |
| otal. (Column (b) must equal Form 990. Part X. col. (B) line Part X Other Liabilities. | 15.)                      |                               | <b>&gt;</b>                        |
| Complete if the organization answered "Yes" of   | on Form 990, Part IV, lin | e 11e or 11f. See Form 990, F | art X, line 25.                    |
| (a) Description of liability   |                           | (b) Book value                |                                    |
| (1) Federal income taxes   |                           |                               |                                    |
| (2) DUE TO RELATED PARTY   |                           | 289,221.                      |                                    |
| (3)  |                           |                               |                                    |
| (4)  |                           | ELL SO                        |                                    |
| (5)  |                           |                               |                                    |
| (6)  |                           |                               |                                    |
| (7)  |                           |                               |                                    |
| (8)  |                           |                               |                                    |
| (9)  |                           |                               |                                    |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

289,221.

Total. (Column (b) must equal Form 990. Part X. col. (B) line 25.) ......

| 1    | Total revenue, gains, and other support per audited financial statements        |                      |                | 1   | 143,893,325 |
|------|---|----------------------|----------------|-----|-------------|
| 2    | Amounts included on line 1 but not on Form 990, Part VIII, line 12:             |                      |                |     |             |
| а    | Net unrealized gains (losses) on investments                                    | 2a                   |                |     |             |
| b    | Donated services and use of facilities  |                      | 55,448.        |     |             |
| С    | Recoveries of prior year grants   |                      |                |     |             |
| d    | Other (Describe in Part XIII.)  | 2d                   |                | 157 |             |
| е    | A 1.10  |                      |                | 2e  | 55,448      |
| 3    | Subtract line 2e from line 1  |                      |                | 3   | 143,837,877 |
| 4    | Amounts included on Form 990, Part VIII, line 12, but not on line 1:            |                      |                |     |             |
| а    | Investment expenses not included on Form 990, Part VIII, line 7b                | 4a                   |                | -   |             |
|      | Other (Describe in Part XIII.)  |                      |                |     |             |
| С    | Add lines 4a and 4b   |                      |                | 4c  | 0           |
| 5    | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.  | 16                   |                | 5   | 143,837,877 |
| Pai  | rt XII Reconciliation of Expenses per Audited Financial Sta                     | tements With         | Expenses per F |     |             |
|      | Complete if the organizatioп answered "Yes" on Form 990, Part IV, lir           | ne 12a.              |                |     |             |
| 1    | Total expenses and losses per audited financial statements                      |                      |                | 1   | 141,252,200 |
| 2    | Amounts included on line 1 but not on Form 990, Part IX, line 25:               |                      |                |     |             |
| а    | Donated services and use of facilities  | 2a                   | 55,448.        |     |             |
| ь    | Prior year adjustments  |                      |                |     |             |
| С    | Other losses  |                      |                |     |             |
| d    | Other (Describe in Part XIII.)  |                      |                |     |             |
|      | Add lines 2a through 2d   |                      |                | 2e  | 55,448      |
| 3    | Subtract line 2e from line 1  |                      | •••••          | 3   | 141,196,752 |
| 4    | Amounts included on Form 990, Part IX, line 25, but not on line 1:              | •••••••              |                | 3   | 212,250,702 |
| a    | Investment expenses not included on Form 990, Part VIII, line 7b                | 4a                   |                |     |             |
| ь    | Other (Describe in Part XIII.)  |                      | 200,000.       |     |             |
| c    | Add lines 4a and 4b   |                      |                | 40  | 200,000     |
| 5    |   |                      |                | 4c  | 141,396,752 |
|      | t XIII Supplemental Information.  | 0.1                  |                | ] 3 | 111,000,102 |
|      | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide an | ny additional inform | ation.         |     |             |
| PHE  | FUND IS EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(                       | A) OF THE            |                |     |             |
| INTE | RNAL REVENUE CODE AS AN ORGANIZATION DESCRIBED IN SECTION                       | 501(C)(4).           |                |     |             |
| THE  | INTERNAL REVENUE SERVICE RECOGNIZES THE FUND'S STATUS AS                        | A SOCIAL             |                |     |             |
| WELF | ARE ORGANIZATION, THE FUND'S INCOME TAX RETURNS ARE SUBJE                       | CT TO REVIEW         |                |     |             |
| AND  | EXAMINATION BY FEDERAL AND STATE AUTHORITIES. THE FUND IS                       | NOT AWARE OF         |                |     |             |
| ANY  | ACTIVITIES THAT WOULD JEOPARDIZE ITS TAX-EXEMPT STATUS.                         |                      |                |     |             |
|      |   |                      |                |     |             |
| THE  | FUND INCURRED \$34,262 OF FEDERAL UNRELATED BUSINESS INCOM                      | E TAX IN             |                |     |             |
| 2018 |   |                      |                |     |             |
|      |   |                      |                |     |             |
|      | RALLY. THE FUND IS NO LONGER SUBJECT TO INCOME TAX EXAMIN                       |                      |                |     |             |

| Schedule D (Form 990) 2018 SIXTEEN THIRTY FUND   | 26-4486735 | Page 5 |
|--|------------|--------|
| Schedule D (Form 990) 2018 SIXTEEN THIRTY FUND  Part XIII Supplemental Information (continued)   |            |        |
| THE U.S. FEDERAL, STATE OR LOCAL TAX AUTHORITIES FOR YEARS BEFORE DECEMBER   |            |        |
| THE C.D. TEELER, CHIEF THE HOUSE THE |            |        |
| 31, 2015.  |            |        |
|  |            |        |
|  |            |        |
| PART XII, LINE 4B - OTHER ADJUSTMENTS:   |            |        |
| DARKIND OF COANT PADENCIES   |            |        |
| REFUND OF GRANT EXPENSES   |            |        |
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### **SCHEDULE G**

(Form 990 or 990-EZ)

# **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2018

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.
 Go to www.irs.gov/Form990 for instructions and the latest information.

ation. Inspection

Name of the organization Employer identification number SIXTEEN THIRTY FUND 26-4486735 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants X Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? X Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts (or retained by) (ii) Activity to (or retained by) or entity (fundraiser) from activity fundraiser or control of contributions organization listed in col. (i) STEVEN BIEL STRATEGIES - 31 MEMBER FUNDRAISING Yes No CUSHMAN ST, UNIT 2, PORTLAND CONSULTING AND WRITING х 434,939 72,000. 362,939. BETH GRUPP ASSOCIATES - BOX MAJOR DONOR FUNDRAISING 60185, CAPITOL SUITES, 6,000. INCLUDING DONOR ENGATEMENT Х 0. -6,000. 434,939. 78,000 356,939. ••••••••••••••••••••••• 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing. AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY

|                 | 1 ( 1  | of fundraising event contributions and gro   | =                         |   | •                |   |
|-----------------|--------|--|---------------------------|---|------------------|---|
|                 |        |  | (a) Event #1              | (b) Event #2                            | (c) Other events | (d) Total events<br>(add col. (a) through |
|                 |        |  | (event type)              | (event type)                            | (total number)   | col. (c))                                 |
| Revenue         |        |  |                           |   | /5               | -   |
| Reve            | 1      | Gross receipts   |                           |   |                  |   |
| _               | _      |  |                           |   |                  |   |
|                 | 2      | Less: Contributions  |                           |   |                  | -   |
|                 | 3      | Gross income (line 1 minus line 2)   |                           |   |                  |   |
|                 |        | Cook aring   |                           |   |                  |   |
|                 | 4      | Cash prizes  |                           |   |                  |   |
|                 | 5      | Noncash prizes   |                           |   |                  |   |
| ses             |        |  |                           |   |                  | -   |
| ben             | 6      | Rent/facility costs  |                           |   |                  |   |
| Direct Expenses | 7      | Food and beverages   |                           |   |                  |   |
| )<br>jreć       | ĺ      | Toda and povolages   |                           |   |                  |   |
|                 | 8      | Entertainment  |                           |   |                  |   |
|                 | 9      | Other direct expenses  |                           |   |                  |   |
|                 |        | Direct expense summary. Add lines 4 through<br>Net income summary. Subtract line 10 from I |                           |   |                  |   |
| Pá              | art I  | III Gaming. Complete if the organization   |                           |   |                  | J   |
|                 |        | \$15,000 on Form 990-EZ, line 6a.  |                           | , , ,                                   |                  |   |
| Φ               |        |  | (a) Bingo                 | (b) Pull tabs/instant                   | (c) Other gaming | (d) Total gaming (add                     |
| Revenue         |        |  | .,,                       | bingo/progressive bingo                 | *, •             | col. (a) through col. (c))                |
| Ŗ               | 1      | Gross revenue  |                           |   |                  |   |
| _               | Ė      | GIOCE TOVOTAG  |                           |   |                  |   |
| Ø               | 2      | Cash prizes  |                           |   |                  |   |
| Expenses        |        |  |                           |   |                  |   |
| EXD             | 3      | Noncash prizes   |                           |   |                  |   |
| Direct          | 4      | Rent/facility costs  |                           |   |                  |   |
| ā               |        |  |                           |   | _                |   |
|                 | 5      | Other direct expenses  |                           |   |                  |   |
|                 |        |  |                           |   | Yes %            |   |
|                 | 6      | Volunteer labor  | No No                     | No No                                   | No No            |   |
|                 | 7      | Direct expense summary. Add lines 2 throug   | h 5 in column (d)         | *************************************** |                  |   |
|                 |        |  |                           |   | -                |   |
| _               | 8      | Net gaming income summary. Subtract line 7   | 7 from line 1, column (d) |   | <b>&gt;</b>      |   |
| 9               | En     | iter the state(s) in which the organization condi  | ucts gaming activities:   |   |                  |   |
|                 |        | the organization licensed to conduct gaming a  |                           |   |                  | Yes No                                    |
| ı               | ) If " | 'No," explain:   |                           |   |                  |   |
|                 |        |  |                           |   |                  |   |
| 10:             | - W    | ere any of the organization's gaming licenses r  | evoked suspended ort      | erminated during the tax v              | vear?            | Yes No                                    |
|                 |        | "Yes," explain:  |                           |   |                  |   |
|                 | _      | 0  |                           |   |                  |   |
|                 | _      |  |                           |   |                  |   |

| Sche | edule G (Form 990 or 990-EZ) 2018 SIXTEEN THIRTY FUND  | 26-4486735           | Page 3   |
|------|--|----------------------|----------|
| 11   | Does the organization conduct gaming activities with nonmembers?   | Yes                  | No       |
|      | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed                          |                      |          |
|      | to administer charitable gaming?   | Yes                  | ☐ No     |
|      | Indicate the percentage of gaming activity conducted in:   |                      |          |
| a    | The organization's facility  | 13a                  | %        |
| b    | An outside facility  | 13b                  | %        |
| 14   | Enter the name and address of the person who prepares the organization's gaming/special events books and records:                              |                      |          |
|      | Name   |                      |          |
|      | Address  |                      |          |
| 15a  | Does the organization have a contract with a third party from whom the organization receives gaming revenue?                                   | Yes                  | □ No     |
|      | If "Yes," enter the amount of gaming revenue received by the organization 🕨 \$ and the amount  | t                    |          |
|      | of gaming revenue retained by the third party 🕨 \$   |                      |          |
| С    | If "Yes," enter name and address of the third party:   |                      |          |
|      | Name >   |                      |          |
|      | Address >  |                      |          |
| 16   | Gaming manager information:  |                      |          |
|      | Name 🕨   |                      |          |
|      | Gaming manager compensation > \$   |                      |          |
|      |  |                      |          |
|      | Description of services provided   |                      |          |
|      |  |                      |          |
|      | Director/officer Employee Independent contractor   |                      |          |
| 17   | Mandatory distributions:   |                      |          |
|      | Is the organization required under state law to make charitable distributions from the gaming proceeds to                                      |                      |          |
|      | retain the state gaming license?   | Yes                  | No       |
|      | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the                     | ie                   |          |
|      | organization's own exempt activities during the tax year 🕨 \$  |                      |          |
| Par  |  | d Part III, lines 9, | 9b. 10b. |
| _    | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.   |                      |          |
| SCHE | DULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:   |                      |          |
|      |  |                      |          |
| (I)  | NAME OF FUNDRAISER: STEVEN BIEL STRATEGIES   |                      |          |
| (I)  | ADDRESS OF FUNDRAISER: 31 CUSHMAN ST, UNIT 2, PORTLAND, ME 04102   |                      |          |
|      |  |                      |          |
| (11) | ACTIVITY: MEMBER FUNDRAISING CONSULTING AND WRITING SERVICES   |                      |          |
| (I)  | NAME OF FUNDRAISER: BETH GRUPP ASSOCIATES  |                      |          |
|      |  |                      |          |
|      | ADDRESS OF FUNDRAISER: BOX 60185, CAPITOL SUITES, WASHINGTON, DC 20039  ACTIVITY: MAJOR DONOR FUNDRAISING INCLUDING DONOR ENGATEMENT STRATEGIE |                      |          |

| Schodulo G | (Form 990 or 990-F7) S                    | IXTEEN THIRTY FUND | 26-4486735 | Page 4 |
|------------|---|--------------------|------------|--------|
| Part IV    | (Form 990 or 990-EZ) Supplemental Informa | tion (continued)   |            |        |
|            | I I I I I I I I I I I I I I I I I I I     | (continuos)        |            |        |
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## SCHEDULE I (Form 990)

Department of the Treasury

Name of the organization

Internal Revenue Service

# Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

**Open to Public** Inspection

Schedule i (Form 990) (2018)

| Name of the organization SIXTEEN THIRT   | Y FUND                       |                                    |                          |   |  |                                       | Employer identification number 26-4486735 |
|--|------------------------------|------------------------------------|--------------------------|---|--|---------------------------------------|---|
| Part I General Information on Grants a   | nd Assistance                |                                    |                          |   |  |                                       | 20 4400/33                                |
| Does the organization maintain records to criteria used to award the grants or assis     Describe in Part IV the organization's pro- | stance?<br>ocedures for moni | toring the use of grant            | t funds in the United    | States.                                 |  | •••••                                 | X Yes No                                  |
| Part II Grants and Other Assistance to I   | Domestic Organi              | zations and Domesti                | c Governments. C         | omplete if the orga                     | anization answered "   | Yes" on Form 990, Part                | : IV, line 21, for any                    |
| recipient that received more than \$   | 5,000. Part II can           | be duplicated if addit             | tional space is need     | ed.                                     |  |                                       |   |
| 1 (a) Name and address of organization or government   | (b) EIN                      | (c) IRC section<br>(if applicable) | (d) Amount of cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance        |
| 215 PEOPLE'S ALLIANCE<br>5012 KINGSESSING AVE<br>PHILADELPHIA, PA 19143  | 81-3511044                   | 501(C)(4)                          | 8,500.                   | 0.                                      |  |                                       | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY  |
| 40 FRIENDS (WE CARE)<br>2017 BERWICK DRIVE<br>MYRTLE BEACH, SC 29575   | 42-1573667                   | 501(C)(3)                          | 5,000.                   | 0.                                      |  |                                       | CAPACITY BUILDING                         |
| ACT INDIANA, INC<br>337 N. WARMAN AVE.<br>INDIANAPOLIS, IN 46222   | 82-3672820                   | CORPORATION C                      | 15,000.                  | 0.                                      |  |                                       | HEALTH                                    |
| ACTION NC<br>5500 EXECUTIVE CENTER DR SUITE 234<br>CHARLOTTE, NC 28212   | 27-2050581                   | 5 <b>01</b> C4                     | 5,000.                   | 0.                                      |  |                                       | HEALTH                                    |
| ALASKA CONSERVATION VOTERS 921 W SIXTH AVE STE 200 ANCHORAGE, AK 99501   | 92-0090065                   | 501C4                              | 43,500.                  | 0.                                      |  |                                       | ENVIRONMENTAL PROGRAMS                    |
| ALLIANCE FOR YOUTH ACTION 810 7TH ST. NE WASHINGTON, DC 20002  | 46-2914731                   |                                    | 750,000.                 | 0.                                      |  |                                       | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY  |
| <ul> <li>Enter total number of section 501(c)(3) an</li> <li>Enter total number of other organizations</li> </ul>                    | d government org             | janizations listed in the          | e line 1 table           |   |  |                                       | ≥21.                                      |
| 3 Enter total number of other organizations LHA For Paperwork Reduction Act Notice,  |                              |                                    |                          |   |  |                                       | <u>→</u> 95.                              |
| - "  | see the insuffcti            | ons for Form 990.                  |                          |   |  |                                       | Schodula I (Form 000) (0010)              |

| A NAME A CONTRACTOR OF                             | (IN CINI        | (c) IRC section | (d) Amount of | (e) Amount of          | (f) Method of                                 | (a) Description of  | (h) Purpose of grant                  |
|--|-----------------|-----------------|---------------|------------------------|---|---------------------|---------------------------------------|
| (a) Name and address of organization or government | ( <b>b)</b> EIN | if applicable   | cash grant    | non-cash<br>assistance | valuation<br>(book, FMV,<br>appraisal, other) | non-cash assistance | or assistance                         |
|  |                 |                 |               |                        |   |                     |                                       |
| AMERICA VOTES<br>155 CONNECTICUT AVE NW SUITE 600  |                 |                 |               |                        |   |                     | CIVIL RIGHTS, SOCIAL                  |
| WASHINGTON, DC 20036                               | 26-4568349      | 501(C)(4)       | 27,150,000.   | 0.                     |   |                     | ACTION, ADVOCACY                      |
| WASHINGTON, BC 20030                               | 20 200011       |                 |               |                        |   |                     |                                       |
| AMERICAN BRIDGE 21ST CENTURY                       |                 |                 |               |                        |   |                     |                                       |
| FOUNDATION - 455 MASSACHUSETTS AVE                 |                 |                 |               |                        |   |                     |                                       |
| NW STE 650 - WASHINGTON, DC 20001                  | 27-5278038      | CORPORATION - C | 200,000.      | 0.                     |   |                     | ENVIRONMENTAL PROGRAMS                |
|  |                 |                 |               |                        |   |                     |                                       |
| AMERICAN CANCER SOCIETY CANCER                     |                 |                 |               |                        |   |                     | CONTRACTOR COOTAL                     |
| ACTION NETWORK - 555 11TH ST NW                    |                 |                 |               | _                      |   |                     | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| STE 300 - WASHINGTON, DC 20004                     | 52-2340031      | 501(C)(4)       | 30,000.       | 0.                     |   |                     | ACTION, ADVOCACT                      |
|  |                 |                 |               |                        |   |                     |                                       |
| ARIZONA WINS                                       |                 |                 |               |                        |   |                     | CIVIL RIGHTS, SOCIAL                  |
| 530 E MCDOWELL RD STE 107-189                      | 36-4781665      | 501/01/21       | 93,300.       | 0.                     |   |                     | ACTION, ADVOCACY                      |
| PHOENIX, AZ 85004                                  | 30-4701003      | 301(0)(3)       | 33,300.       |                        |   |                     |                                       |
| ARKANSANS FOR A FAIR WAGE                          |                 |                 |               |                        |   |                     |                                       |
| 1501 N UNIVERSITY AVE SUITE 228                    |                 |                 |               |                        |   |                     | CIVIL RIGHTS, SOCIAL                  |
| LITTLE ROCK, AR 72207                              | 83-0876321      | 501(C)(4)       | 1,346,000.    | 0.                     |   |                     | ACTION, ADVOCACY                      |
| •  |                 |                 |               |                        |   |                     |                                       |
| BALLOT INITIATIVE STRATEGY CENTER                  |                 |                 |               |                        |   |                     |                                       |
| INC - 1660 L ST NW SUITE 605 -                     |                 |                 |               |                        |   |                     | CIVIL RIGHTS, SOCIAL                  |
| WASHINGTON, DC 20036                               | 04-3411708      | 501(C)(4)       | 25,000.       | 0.                     |   | -                   | ACTION, ADVOCACY                      |
|  |                 |                 |               |                        |   |                     |                                       |
| BATTLE BORN PROGRESS                               |                 |                 |               |                        |   |                     |                                       |
| 2657 WINDMILL PKWY UNIT 619                        | 27 0054052      | E0104           | 90,000.       | 0.                     |   |                     | HEALTH                                |
| HENDERSON, NV 89074                                | 27-0854852      | 50104           | 30,000.       |                        |   |                     |                                       |
| BLACK YOUTH PROJECT 100                            |                 |                 |               |                        |   |                     |                                       |
| 4217 S. HALSTED                                    |                 |                 |               | ľ                      |   |                     |                                       |
| CHICAGO, IL 60609                                  | 47-4435527      | 501(C)(4)       | 12,500.       | 0.                     |   |                     | CAPACITY BUILDING                     |
|  |                 |                 |               |                        |   |                     |                                       |
| BLUE INSTITUTE ENTERPRISES, INC.                   |                 |                 |               |                        |   |                     |                                       |
| 245 N. HIGHLAND AVE. NE, SUITE 230                 |                 |                 |               |                        |   |                     | CIVIL RIGHTS, SOCIAL                  |
| ATLANTA, GA 30307                                  |                 | CORPORATION - S | 10,000.       | 0.                     |   |                     | ACTION, ADVOCACY                      |

| Schedule I (Form 990) SIXTEEN THIRT' Part II Continuation of Grants and Other A               | Assistance to Go | vernments and Organ           | nizations in the Un      | ited States (Sche                       | edule I (Form 990) Pa  |  | 26-4486735 P                             |
|---|------------------|-------------------------------|--------------------------|---|--|--|--|
| (a) Name and address of organization or government  | (b) EIN          | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |
| CARE IN ACTION, INC<br>243 5TH AVE., MAILBOX 257<br>NEW YORK, NY 10016                        | 46-4605470       | CORPORATION - C               | 25,000.                  | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| CASA IN ACTION<br>8151 15TH AVE<br>HYATTSVILLE, MD 20783                                      | 27-2145405       | CORPORATION - C               | 100,000.                 | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| CENTER FOR AMERICAN PROGRESS<br>ACTION FUND - 1333 H ST NW FLOOR<br>10 - WASHINGTON, DC 20005 | 30-0192708       | 501(C)(4)                     | 500,000.                 | 0.                                      |  |  |  |
| CENTER FOR POPULAR DEMOCRACY  ACTION FUND - 449 TROUTMAN ST  BROOKLYN, NY 11237               | 45-3860271       |                               | 701,500.                 | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL                     |
| CHANGE NOW INC 2021 L ST NW SUITE 101-326 WASHINGTON, DC 20036 CHICAGO INTERNATIONAL SOCIAL   | 83-1307183       | 527 POLITICAL OR              | ·                        | 0.                                      |  |  | ACTION, ADVOCACY CAPACITY BUILDING       |
| CHANGE FILM FESTIVAL - 23 EAST<br>16TH ST. UNIT 2 - CHICAGO, IL<br>60616                      | 90-0782008       | 501(C)(3)                     | 12,500.                  | 0.                                      |  |  | CAPACITY BUILDING                        |
| CHIRLACTION FUND<br>2533 W THIRD ST #101<br>LOS ANGELES, CA 90057                             | 27-1460237       | 501(C)(4)                     | 50,000.                  | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| CITIZEN ACTION OF NY<br>94 CENTRAL AVENUE<br>ALBANY, NY 12206                                 | 11-2644562       | C CORP                        | 40,000.                  | 0.                                      |  |  | HEALTH                                   |
| CITIZEN ACTION ILLINOIS<br>2229 S. HALSTED<br>CHICAGO, IL 60608                               | 36-4163480       | CORPORATION                   | 20,000.                  | 0.                                      |  |  | HEALTH                                   |

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (g) Description of (h) Purpose of grant (c) IRC section (d) Amount of (e) Amount of (f) Method of (a) Name and address of (b) EIN or assistance valuation non-cash assistance if applicable cash grant non-cash organization or government assistance (book, FMV, appraisal, other) CITIZEN ACTION OF NEW JERSEY 744 BROAD STREET SUITE 2080 HEALTH 0. 305,500. 22-2395222 CORPORATION C NEWARK, NJ 07102 COLLECTIVE FUTURE CIVIL RIGHTS, SOCIAL 410 1ST ST, SE, SUITE 310 ACTION, ADVOCACY 82-3079496 501(C)(4) 10,000. 0. WASHINGTON, DC 20003 COLOR OF CHANGE EDUCATION FUND CIVIL RIGHTS, SOCIAL 1714 FRANKLIN ST., STE #100 - 136 ACTION, ADVOCACY 0. OAKLAND, CA 94612 45-5569879 501(C)(3) 250,000. COLORADANS CREATING OPPORTUNITIES CIVIL RIGHTS, SOCIAL PO BOX 100292 ACTION, ADVOCACY 47-2607588 CORPORATION - C 545,000. 0. DENVER, CO 80250 COLORADANS FOR FAIRNESS CIVIL RIGHTS, SOCIAL PO BOX 102766 ACTION, ADVOCACY 0. 81-4420090 CORPORATION - C 2,500,000 DENVER, CO 80210 COLORADANS TO STOP PREDATORY CIVIL RIGHTS, SOCIAL PAYDAY LOANS - 1665 GRANT ST. 2ND ACTION, ADVOCACY 82-4474835 501C4 2,075,000. 0. FLR. - DENVER, CO 80203 COLORADO FISCAL INSTITUTE CIVIL RIGHTS, SOCIAL 1905 SHERMAN SUITE 225 ACTION, ADVOCACY 46-1281109 501(C)(3) 17,750, 0. DENVER, CO 80203 COLORADO PEOPLE'S ACTION CIVIL RIGHTS, SOCIAL 700 KALAMATH ST 0. ACTION ADVOCACY 81-1303316 501(C)(4) 50,000. DENVER CO 80204 COMMON CAUSE CIVIL RIGHTS, SOCIAL 805 FIFTEENTH STREET NW STE 800 ACTION, ADVOCACY 0. 52-6078441 501(C)(4) 125,000. WASHINGTON DC 20005

| (a) Name and address of organization or government   | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance                     |
|--|------------|-------------------------------|--------------------------|-----------------------------------|--|--|---|
| COMMUNITY VOICES HEARD POWER INC<br>115 EAST 106TH ST 3RD FLOOR<br>NEW YORK, NY 10029          | 27-3095637 | 501(C)(4)                     | 50,000.                  | 0.                                |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY                     |
| COUNT MI VOTE<br>PO BOX 8362<br>GRAND RAPIDS, MI 49518   | 82-1389940 | 501(C)(4)                     | 6,000,000.               | 0.                                |  |  | CIVIL RIGHTS, SOCIAL                                      |
| ECONOMIC POLICY INSTITUTE<br>1225 EYE ST NW STE 600<br>WASHINGTON, DC 20005                    | 52-1368964 | 501(C)(3)                     | 6,000.                   | 0.                                |  |  | ·   |
| ENVIRONMENT AMERICA<br>294 WASHINGTON STREET SUITE 500<br>BOSTON, MA 02108                     | 20-5355252 |                               | 357,300.                 | 0.                                |  |  | CAPACITY BUILDING  CIVIL RIGHTS, SOCIAL  ACTION, ADVOCACY |
| ENVIRONMENTAL DEFENSE ACTION FUND<br>1875 CONNECTICUT AVE NW SUITE 600<br>WASHINGTON, DC 20009 | 90-0080500 | 501(C)(4)                     | 1,000,000.               | 0.                                |  |  | ENVIRONMENTAL PROGRAMS                                    |
| FAIR MAPS COLORADO<br>320 SOUTH MONACO PARKWAY #284<br>DENVER, CO 80224                        | 82-5297008 | 501(C)(4)                     | 68,000.                  | 0                                 |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY                  |
| FAITH IN PUBLIC LIFE ACTION FUND<br>1111 14TH ST. NW 9TH FLOOR<br>VASHINGTON, DC 20005         | 26-3827419 |                               | 50,000.                  | 0.                                |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY                  |
| FLORIDA ALLIANCE FOR CIVIC<br>ENGAGEMENT - 1713 MAHAN DR<br>FALLAHASSEE, FL 32308              | 46-4874864 | 501(C)(3)                     | 70,000.                  | 0.                                |  | 1                                      | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY                  |
| FLORIDA ALLIANCE OF PLANNED<br>PARENTHOOD AFFILIATES INC 736<br>CENTRAL AVE SARASOTA, FL 34236 | 59-3142119 | 501(C)(4)                     | 40,000.                  | 0.                                |  |  | CAPACITY BUILDING   |

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (g) Description of (h) Purpose of grant (c) IRC section (d) Amount of (e) Amount of (f) Method of (a) Name and address of (b) EIN or assistance valuation non-cash assistance organization or government if applicable cash grant non-cash assistance (book, FMV, appraisal, other) FLORIDA FOR ALL, INC CIVIL RIGHTS, SOCIAL 3690 W. GANDY BLVD. #118 46-2913391 527 POLITICAL ORGANI 480,000. 0. ACTION, ADVOCACY TAMPA, FL 33611 FLORIDIANS FOR A FAIR DEMOCRACY CIVIL RIGHTS, SOCIAL 3000 GULF TO BAY BLVD, STE, 503 ACTION, ADVOCACY 47-2089046 501(C)(4) 2,650,000. 0. CLEARWATER, FL 33759 FORWARD MAJORITY ACTION CIVIL RIGHTS, SOCIAL 918 PENNSYLVANIA AVE SE ACTION, ADVOCACY 83-0611104 527 POLITICAL ORGANI, 000,000. 0. WASHINGTON, DC 20003 FUND FOR A BETTER FUTURE, INC 555 CAPITOL MALL, SUITE 1095 ENVIRONMENTAL PROGRAMS 81-2319758 501(C)(4) 1,750,000. 0. SACRAMENTO, CA 95814 GOOD JOBS COLORADO CIVIL RIGHTS, SOCIAL 4950 S. YOSEMITE STREET F2-164 ACTION, ADVOCACY 83-0862715 CORPORATION - C 920,000. 0. GREENWOOD VILLAGE, CO 80111 GREEN TECH ACTION FUND 301 BATTERY STREET 5TH FLOOR ENVIRONMENTAL PROGRAMS 26-3390444 501(C)(4) 75,000. 0. SAN FRANCISCO, CA 94111 JANNUS, INC. CIVIL RIGHTS, SOCIAL 1607 W. JEFFERSON ST. ACTION, ADVOCACY 81-6035382 501(C)(3) 17,750, 0. BOISE, ID 83702 JUSTICE COLORADO CIVIL RIGHTS, SOCIAL 35 S BELLAIRE STREET 0. ACTION, ADVOCACY 82-4031610 CORPORATION = C 600,000. DENVER, CO 80246 KANSAS VALUES INSTITUTE CIVIL RIGHTS, SOCIAL 200 W DOUGLAS ST, STE 600 ACTION ADVOCACY 0. 45-2621342 501(C)(4) 325,000. WICHITA, KS 67202

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |
|---|------------|-------------------------------|--------------------------|---|--|--|--|
| KINGDOM MISSION SOCIETY<br>13131 ROSE PETAL CIRCLE<br>HERNDON, VA 20171                       | 47-5608351 | 501(C)(3)                     | 50,000.                  | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| LATINO VICTORY PROJECT<br>700 14TH STREET NW, SUITE 200<br>WASHINGTON, DC 20005               | 46-4651149 | 501(C)(4)                     | 5,000.                   | 0.                                      |  |  | CAPACITY BUILDING                        |
| LEAGUE OF CONSERVATION VOTERS<br>740 15TH STREET NW STE 700<br>WASHINGTON, DC 20005           | 52-1733698 | 501(C)(4)                     | 8,000,000.               | 0.                                      |  |  | ENVIRONMENTAL PROGRAMS                   |
| MAINE PEOPLE'S ALLIANCE<br>565 CONGRESS ST. STE 200<br>PORTAND, ME 04101                      | 01-0383493 | 501(C)(3)                     | 250,713.                 | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| MAKE NORTH CAROLINA FIRST<br>PO BOX 648<br>RALEIGH, NC 27602                                  | 46-3981642 | 501(C)(4)                     | 223,000.                 | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| MICHIGAN LEAGUE OF RESPONSIBLE<br>VOTERS - 215 S WASHINGTON SQ STE<br>135 - LANSING, MI 48933 |            | 501C4                         | 250,000.                 | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| MICHIGAN TIME TO CARE<br>PO BOX 1502<br>ROYAL OAK, MI 48068                                   | 82-2405397 | CORPORATION - C               | 1,760,000.               | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| MISSOURI JOBS WITH JUSTICE VOTER<br>ACTION - 2725 CLIFTON - ST LOUIS,<br>MO 63139             | 46-3985290 | 501C4                         | 5,000.                   | 0.                                      |  |  | HEALTH                                   |
| MOMSRISING TOGETHER<br>12011 BEL-RED RD. STE 100A<br>BELLEVUE, WA 98005                       | 20-4448446 |                               | 75,000.                  | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |

Part II | Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (h) Purpose of grant (f) Method of (q) Description of (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of non-cash assistance or assistance organization or government if applicable cash grant non-cash valuation assistance (book, FMV, appraisal, other) MONTANA BUDGET AND POLICY CENTER CIVIL RIGHTS, SOCIAL 101 N. LAST CHANCE GULCH STE 220 ACTION, ADVOCACY 80-0624179 CORPORATION - C 17,750. 0. HELENA, MT 59601 NATIONAL INSTITUTE FOR REPRODUCTIVE HEALTH ACTION FUND -CIVIL RIGHTS, SOCIAL 14 WALL STREET SUITE 3B - NEW 0. ACTION, ADVOCACY 50,000. YORK, NY 10005 13-2934132 501C4 NC JUSTICE CENTER CIVIL RIGHTS, SOCIAL 224 S. DAWSON ST. RALEIGH, NC 27601 56-1348186 501(C)(3) 70,000, 0. ACTION ADVOCACY NETWORK CIVIL RIGHTS, SOCIAL 820 FIRST ST NE SUITE 350 ACTION, ADVOCACY 52-0984255 501(C)(4) 225,000. 0. WASHINGTON, DC 20002 NEVADANS FOR SECURE ELECTIONS CIVIL RIGHTS, SOCIAL 401 S CURRY ST 83-0769395 501(C)(4) 6,250,000. 0. ACTION, ADVOCACY CARSON CITY, NV 89703 NEW ERA COLORADO ACTION FUND CIVIL RIGHTS, SOCIAL 907 ACOMA ST ACTION ADVOCACY DENVER CO 80204 20-5392556 501(C)(4) 10,000. 0. NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 0. HEALTH 20-5806345 778,000. WASHINGTON, DC 20036 NO CUTS TO CARE PAC CIVIL RIGHTS, SOCIAL PO BOX 42307 ACTION, ADVOCACY 83-1522636 527 POLITICAL OR ANI 600,000. 0. PORTLAND OR 97242 NORTH CAROLINA CITIZENS FOR CIVIL RIGHTS, SOCIAL PROTECTING OUR SCHOOLS - PO BOX ACTION, ADVOCACY 0. 1093 - RALEIGH, NC 27602 45-2294710 501(C)(4) 400,000.

| Part II Continuation of Grants and Other  | Assistance to Go | vernments and Organ           | izations in the Un       | ited States (Scho                       | edule I (Form 990), Pa   | rt II.)                                | 26-4486735 Pa                            |
|---|------------------|-------------------------------|--------------------------|---|--|--|--|
| (a) Name and address of organization or government  | (b) EIN          | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |
| OHIO SAFE AND HEALTHY COMMUNITIES<br>CAMPAIGN - 545 E TOWN STREET -<br>COLUMBUS, OH 43215     | 82-3215606       | UNDETERMINED                  | 500,000.                 | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| ONE PA<br>1414 BRIGHTON RD<br>PITTSBURGH, PA 15212  | 82-0714373       | 501(C)(4)                     | 188,000.                 | 0.                                      |  |  | CADAGUMY PULL DANG                       |
| ORGANIZE NOW INC PO BOX 533732  | 02 0.12373       | 201(0)(1)                     | 130,000.                 |   |  |  | CAPACITY BUILDING                        |
| ORLANDO, FL 32853   | 27-1869914       | 501C4                         | 10,000.                  | 0.                                      |  |  | HEAL/TH                                  |
| OUR COLORADO VALUES<br>PO BOX 100033<br>DENVER, CO 80250                                      | 81 - 4474149     | CORPORATION - C               | 500,000.                 | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL                     |
| PENNSYLVANIA HEALTH ACCESS FUND 1501 CHERRY STREET PHILADELPHIA, PA 19102                     | 82-2684612       |                               | 5,000.                   | 0.                                      |  |  | ACTION, ADVOCACY HEALTH                  |
| PEOPLE'S ACTION INSTITUTE<br>2125 W NORTH AVE<br>CHICAGO, IL 60647                            | 36-2755109       | 501(c)(3)                     | 93,062.                  | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |
| PHILADELPHIA UNEMPLOYMENT PROJECT<br>112 N. BROAD STREET 11TH FLOOR<br>PHILADELPHIA, PA 19111 | 23-1985416       | CORPORATION - C               | 50,000.                  | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| PICO ACTION FUND<br>110 MARYLAND AVE NE STE 201<br>WASHINGTON, DC 20002                       | 45-4434103       | 501.04                        | 25 000                   | 0.                                      |  |  |  |
| PLAN ACTION FUND 203 S ARLINGTON AVE RENO, NV 89501   | 45-2606048       |                               | 25,000.<br>125,000.      | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (f) Method of (h) Purpose of grant (c) IRC section (d) Amount of (e) Amount of (g) Description of (b) EIN (a) Name and address of valuation non cash assistance or assistance if applicable cash grant organization or government non-cash assistance (book, FMV, appraisal, other) PROGRESS MICHIGAN 215 S. WASHINGTON SQUARE STE 135 CAPACITY BUILDING 240,000. 0 LANSING, MI 48933 26-0900990 501C4 PROGRESS NORTH CAROLINA ACTION CIVIL RIGHTS, SOCIAL 2912 HIGHWOODS BLVD ACTION, ADVOCACY 45-2862217 501(C)(4) 355,000. 0 RALEIGH, NC 27604 PROGRESSNOW 215 S WASHINGTON SQ STE 100 CAPACITY BUILDING 20-8720230 501(C)(4) 335,688. 0. LANSING, MI 48933 PROGRESSNOW COLORADO 1536 WYNKOOP ST. STE 300 191,700. 0. CAPACITY BUILDING 65-1244918 DENVER CO 80202 PROGRESSOHIO, ORG INC 35 E. GAY ST. STE 404 HEALTH COLUMBUS, OH 43215 20-5462965 20,000. 0. PROMISE ARIZONA IN ACTION CIVIL RIGHTS, SOCIAL 701 S 1ST ST. 50,000. 0 ACTION, ADVOCACY 45-2278901 501(C)(4) PHOENIX, AZ 85004 PROMOTE THE VOTE CIVIL RIGHTS, SOCIAL 2966 WOODWARD AVE ACTION ADVOCACY 82-3347897 UNINCORPORATED ASSOC 250,000. 0. DETROIT, MI 48201 RAISE UP MASSACHUSETTS CIVIL RIGHTS, SOCIAL 202 BONHAM RD ACTION ADVOCACY 0. DEDHAM, MA 02026 46-3152328 100,000. RAISE UP MISSOURI CIVIL RIGHTS, SOCIAL 2725 CLIFTON AVE ACTION ADVOCACY 82-2177755 501(C)(4) 0. ST LOUIS, MO 63139 4,241,000.

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section<br>if applicable | (d) Amount of<br>cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |
|---|------------|----------------------------------|-----------------------------|---|--|--|--|
| RUN FOR SOMETHING ACTION FUND<br>220 EYE ST. NE #280<br>WASHINGTON, DC 20002                              | 81-4761176 | 501(C)(4)                        | 40,000.                     | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| SAVE OUR NEIGHBORHOODS<br>1536 WYNKOOP STREET, SUITE 510<br>DENVER, CO 80202                              | 83-1499556 |                                  | 3,500,000.                  | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL                     |
| SAVE THE CHILDREN ACTION NETWORK<br>INC - 899 NORTH CAPITOL STREET NE<br>SUITE 900 - WASHINGTON, DC 20002 | 46-5465189 | 501(C)(4)                        | 10,000.                     | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| SECURE DEMOCRACY<br>611 PENNSYLVANIS AVE SE #143<br>WASHINGTON, DC 20003                                  | 82-3846342 |                                  | 95,000.                     | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL                     |
| SOCIAL GOOD FUND<br>12651-5473 SAN PABLO AVE.<br>RICHMOND, CA 94805                                       | 46-1323531 | 501(c)(3)                        | 15,000.                     | 0.                                      |  |  | CAPACITY BUILDING                        |
| STAND UP AMERICA PAC<br>PO BOX 26141<br>ALEXANDRIA, VA 22313  | 81-3480698 | 527 POLITICAL ORG                | ANI 25,000.                 | 0.                                      |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| STAND UP FOR OHIO<br>25 E BOARDMAN STREET STE 230<br>YOUNGSTOWN, OH 44503                                 |            | 501C4                            | 75,000.                     | 0.                                      |  |  | CIVI                                     |
| STATE EMPLOYEES ASSOCIATION OF<br>NORTH CAROLINA - 1621 MIDTOWN<br>PLACE - RALEIGH, NC 27609              | 58-1575076 | 501(C)(5)                        | 73,700.                     | 0.                                      |  | l I                                    | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| STATE ENGAGEMENT FUND<br>1101 HAYNES ST STE 205<br>RALEIGH, NC 27604                                      | 81-0865943 | 501(C)(4)                        | 787,918,                    | 0 .                                     |  |  | ENVIRONMENTAL PROGRAMS                   |

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (c) IRC section (f) Method of (g) Description of (h) Purpose of grant (d) Amount of (e) Amount of (a) Name and address of (b) EIN non-cash assistance or assistance valuation organization or government if applicable cash grant non-cash (book, FMV, assistance appraisal, other) STATE INNOVATION EXCHANGE CIVIL RIGHTS, SOCIAL PO BOX 260230 ACTION, ADVOCACY MADISON, WI 53726 46-1368531 501(C)(3) 75,000, 0. STOP DECEPTIVE AMENDMENTS CIVIL RIGHTS, SOCIAL PO BOX 825 83-1846942 CORPORATION - C 0 ACTION, ADVOCACY RALEIGH, NC 27602-0825 3,500,000. TAKEACTION MINNESOTA EDUCATION FUND - 705 RAYMOND AVE STE 100 -ENVIRONMENTAL PROGRAMS 41-1635130 501(C)(3) 0. 9,450, ST. PAUL, MN 55114 TEXAS ORGANIZING PROJECT 700 S ZARZAMORA SUITE 212 0. HEALTH 27-1482075 501(C)(4) 10,000 SAN ANTONIO, TX 78207 THE ADVOCACY FUND CIVIL RIGHTS, SOCIAL 1014 TORNEY AVE ACTION, ADVOCACY SAN FRANCISCO, CA 94129 94-3153687 CORPORATION - C 27,000. 0. THE ARC OF THE UNITED STATES 1825 K ST NW, SUITE 1200 CIVIL RIGHTS, SOCIAL 0. ACTION, ADVOCACY WASHINGTON, DC 20006 13-5642032 501(C)(3) 40,000. THE ARENA 171 ELIZABETH STREET 2ND FLOOR 0. ENVIRONMENTAL PROGRAMS 81-5171259 501(C)(4) 200,000. NEW YORK, NY 10012 THE FAIRNESS PROJECT 1342 FLORIDA AVE NW WASHINGTON, DC 20009 37-1779557 501(C)(4) 697,000 0. CAPACITY BUILDING THE FRANKLIN AND ELEANOR ROOSEVELT FOUNDATION - 570 LEXINGTON AVENUE 23-7213592 501(C)(3) CAPACITY BUILDING - NEW YORK, NY 10022 12,000. 0.

| Schedule I (Form 990) SIXTEEN THIRTY  |                  |                               |                          |   |  |   | 26-4486735 Pag                           |
|---|------------------|-------------------------------|--------------------------|---|--|---|--|
| Part II Continuation of Grants and Other A  | Assistance to Go | vernments and Organ           | izations in the Un       | ited States (School                     | edule I (Form 990), Pa   | rt II.)                                   |  |
| (a) Name and address of organization or government  | (b) EIN          | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of<br>non-cash assistance | (h) Purpose of grant<br>or assistance    |
| THE HOPEWELL FUND<br>1201 CONNECTICUT AVE NW STE 300                                      |                  |                               |                          |   |  |   | CIVIL RIGHTS, SOCIAL                     |
| WASHINGTON, DC 20036  | 47-3681860       | 501(C)(3)                     | 68,112.                  | 0.                                      |  |   | ACTION, ADVOCACY                         |
| THE MOVEMENT COOPERATIVE 200 SCHERMERHORN ST. SUITE 326 BROOKLYN, NY 11201                | 82-2905563       | TLC C                         | 46,250.                  | 0.                                      |  |   | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |
|   |                  |                               | 10,200.                  | 0,                                      |  |   | ACTION, ADVOCACT                         |
| FIDES CENTER<br>1014 TORNEY AVENUE  |                  |                               |                          |   |  |   | CIVIL RIGHTS, SOCIAL                     |
| SAN FRANCISCO, CA 94129   | 94-3213100       | 501(C)(3)                     | 12,500.                  | 0.                                      |  |   | ACTION, ADVOCACY                         |
| URBAN AFFAIRS COALITION<br>1207 CHESTNUT ST.  |                  |                               |                          |   |  |   |  |
| PHILADELPHIA, PA 19107  | 23-7046393       | 501(C)(3)                     | 12,500.                  | 0.                                      |  |   | CAPACITY BUILDING                        |
| VOTE NO ON AMENDMENT 1, INC<br>PO BOX 11376<br>CHARLESTON, WV 25339                       | 83-0660663       | CORPORATION - C               | 150,000.                 | 0.                                      |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NE THE PEOPLE OF FLORIDA, INC<br>3182 MUNROE DRIVE<br>41AMI, FL 33133                     | 82-2690024       | 501(C)(4)                     | 15,000.                  | 0.                                      |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| WEST VIRGINIA CITIZEN ACTION GROUP  |                  |                               |                          |   |  |   |  |
| CHARLESTON, WV 25311  | 55-0547956       | 501(C)(4)                     | 55,000.                  | 0.                                      |  |   | HEALTH                                   |
| VIN COLORADO<br>1567 S. UNIVERSITY BLVD.<br>DENVER, CO 80210                              | 37-1867572       | 501(0)(4)                     | 10,000.                  | 0.                                      |  |   | CIVIL RIGHTS, SOCIAL                     |
|   | 37-100/3/2       | 201(0)(3)                     | 10,000.                  | 0.                                      |  |   | ACTION, ADVOCACY                         |
| WOMEN'S FOUNDATION OF CALIFORNIA<br>300 FRANK H. OGAWA PLAZA STE 420<br>DAKLAND, CA 94612 | 94-2752421       | 501(C)(3)                     | 25,000.                  | 0.                                      |  |   | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (d) Amount of (f) Method of (g) Description of (h) Purpose of grant (a) Name and address of (c) IRC section (e) Amount of (b) EIN or assistance non-cash assistance organization or government valuation if applicable cash grant non-cash assistance (book, FMV, appraisal, other) WOMEN'S MARCH, INC CIVIL RIGHTS, SOCIAL 26 BROADWAY, 8TH FLOOR 0. ACTION, ADVOCACY NEW YORK, NY 10004 81-4571869 501(C)(4) 15,000. WORKING PEOPLE OF COLORADO CIVIL RIGHTS, SOCIAL 1776 PLATTE ST 501(C)(4) 75,000. 0. ACTION, ADVOCACY DENVER, CO 80202

## **SCHEDULE L**

# **Transactions With Interested Persons**

(Form 990 or 990-EZ) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

2018

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ➤ Attach to Form 990 or Form 990-EZ.
➤ Go to www.irs.gov/Form990 for instructions and the latest information.

Open To Public Inspection

Name of the organization

Employer identification number

| SIXTEEN THIRTY FUND 26-4486735  |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|---------------------------------|--------------------|---|---------------------------------------|----------|-------------------------|-------------------------|-------------------|--------------------|----------|---|------------|-------|--------|
| Part I Excess Bene              | fit Transaction    | ons (section 50   | 01(c)(3                               | ), secti | on 501(c)(4), and 501   | (c)(2                   | 29) organization: | s only)            |          |   |            |       |        |
| Complete if the o               | organization ansv  | ered "Yes" on i   | Form 9                                | 90, Pa   | rt IV, line 25a or 25b  | , or f                  | Form 990-EZ, Pa   | art V, li          | ne 40l   | b   |            |       |        |
| 1                               | (b) F              | lelationship bety   | fied                                  |          |                         |                         | _                 |                    | (d)      | Corre                                     | cted?      |       |        |
| (a) Name of disqualified person |                    | person and organization   |                                       |          | (0                      | (c) Description of tran |                   |                    | saction  |   | Ye         | s     | No     |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            | _     |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
| 2 Enter the amount of tax       | incurred by the o  | rganization man   | agers                                 | or disq  | ualified persons duri   | ng tl                   | he year under     |                    |          |   |            |       |        |
| section 4958                    | ••••               |   |                                       |          |                         |                         |                   |                    | ▶ \$     |   |            |       |        |
| 3 Enter the amount of tax,      | if any, on line 2, | above, reimburs   | ed by                                 | the org  | ganization              |                         |                   |                    | ▶ \$     |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
| Part II Loans to and            | d/or From Int      | erested Per   | sons                                  |          |                         |                         |                   |                    |          |   |            |       |        |
| Complete if the                 | organization ansv  | vered "Yes" on  | Form 9                                | 990-EZ,  | , Part V, line 38a or F | orm                     | 990, Part IV, lin | e 26; d            | or if th | e orga                                    | nizatio    | n     |        |
| reported an amo                 | ount on Form 990   | , Part X, line 5,   | 6, or 2                               | 2.       |                         |                         |                   |                    |          |   |            |       |        |
| (a) Name of                     | (b) Relationship   | (c) Purpose   | (d) Loan to or from the organization? |          | (e) Original            | (f) Balance due         |                   | (g) In<br>default? |          | (h) Approved<br>by board or<br>committee? |            | (1) " | ritten |
| interested person               | with organization  | n of loan   |                                       |          | principal amount        |                         |                   |                    |          |   |            | agree | ment?  |
|                                 |                    |   | То                                    | From     |                         |                         |                   | Yes                | No       | Yes                                       | No         | Yes   | No     |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
| Total                           |                    | 1   |                                       |          | > \$                    |                         |                   |                    |          | 11.77                                     |            |       |        |
| Part III Grants or As           | ssistance Bei      | nefiting Inter  | reste                                 | d Per    | sons.                   |                         |                   |                    |          |   |            |       |        |
| Complete if the                 | organization ans   | wered "Yes" on  | Form !                                | 990, Pa  | art IV, line 27.        |                         |                   |                    |          |   |            |       |        |
| (a) Name of interested person   |                    | (b) Relationship between interested person and the organization |                                       |          | (c) Amount of (d) Type  |                         | e of (e) P        |                    |          | ) Purp                                    | Purpose of |       |        |
|                                 |                    |   |                                       |          |                         |                         | assistance        |                    |          | assistance                                |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |
|                                 |                    |   |                                       |          |                         |                         |                   |                    |          |   |            |       |        |

| Schedule L (Form 990 or 990-EZ) 2018 SIXTEE  | N THIRTY FUND   |                           | 26-44867                       | 35                                      | Page 2 |
|--|---|---------------------------|--------------------------------|---|--------|
| Part IV Business Transactions Invo   | olving Interested Persons.                                      |                           |                                |   |        |
| Complete if the organization answer  | red "Yes" on Form 990, Part IV, line 28a, 28                    | 8b, or 28c.               |                                |   |        |
| (a) Name of interested person  | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? |        |
|  |   |                           |                                | Yes                                     | No     |
| ARABELLA ADVISORS, LLC   | SEE PART V  | 3,483,127.                | SEE PART V                     |   | X      |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                | _                                       |        |
|  |   |                           |                                | -                                       |        |
|  |   |                           |                                | -                                       |        |
|  |   |                           |                                |   |        |
| Part V Supplemental Information.   |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
| Provide additional information for re-   | sponses to questions on Schedule L (see in                      | structions).              |                                |   |        |
| SCH L, PART IV, BUSINESS TRANSACTIONS  | C INVOLVING INDEPENDED DEDGONG                                  |                           |                                |   |        |
| Den 1, 11M1 IV, BODINEDS INANSACTION   | G INVOLVING INTERESTED PERSONS:                                 |                           |                                |   |        |
| (A) NAME OF PERSON: ARABELLA ADVISOR:  | S LLC   |                           |                                |   |        |
| The state of the s | o, 111c   |                           |                                |   |        |
| (B) RELATIONSHIP BETWEEN INTERESTED  | PERSON AND ORGANIZATION:  |                           |                                |   |        |
|  |   |                           |                                |   |        |
| ENTITY MORE THAN 35% OWNED BY ERIC KI  | ESSLER-PRESIDENT  |                           |                                |   |        |
|  |   |                           |                                |   |        |
| (C) AMOUNT OF TRANSACTION \$ 3,483,12  | 7   |                           |                                |   |        |
|  |   |                           |                                |   |        |
| (D) DESCRIPTION OF TRANSACTION: ARABI  | ELLA IS A VENDOR THAT PROVIDES H                                | R,                        |                                |   |        |
|  |   |                           |                                |   |        |
| FINANCIAL, LEGAL, PAYROLL, AND OTHER   | ADMINISTRATIVE SERVICES TO THE                                  |                           |                                |   |        |
|  |   |                           |                                |   |        |
| SIXTEEN THIRTY FUND.   |   |                           |                                |   |        |
| /=>  |   |                           |                                |   |        |
| (E) SHARING OF ORGANIZATION REVENUES   | ? = NO  |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   | _      |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
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|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |
|  |   |                           |                                |   |        |

### **SCHEDULE O**

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

2018

Open to Public

Attach to Form 990 or 990-EZ. Department of the Treasury Go to www.irs.gov/Form990 for the latest information Inspection Internal Revenue Service Name of the organization **Employer identification number** SIXTEEN THIRTY FUND 26-4486735 FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: SIXTEEN THIRTY FUND OPERATES EXCLUSIVELY FOR THE PURPOSE OF PROMOTING SOCIAL WELFARE, INCLUDING, BUT NOT LIMITED TO, PROVIDING PUBLIC EDUCATION ON AND CONDUCTING ADVOCACY REGARDING KEY POLICIES. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: OTHER PROGRAMS. EXPENSES \$ 4.573.962. INCLUDING GRANTS OF \$ 735,000. REVENUE \$ 0. FORM 990, PART V, LINE 2: NEW VENTURE FUND (NVF) IS THE PAYMASTER FOR SIXTEEN THIRTY FUND PAYROLL. NVF PAYS THE SALARY AND IMMEDIATELY INVOICES SIXTEEN THIRTY FUND, WHICH REIMBURSES THE FULL AMOUNT. FORM 990, PART VI, SECTION A, LINE 2: ERIC KESSLER, WILBUR PRIESTER, AND ANDREW SCHULZ HAVE A BUSINESS RELATIONSHIP. FORM 990, PART VI, SECTION A, LINE 3: ARABELLA ADVISORS IS A MANAGEMENT, STRATEGY AND EVALUATION FIRM SERVING FAMILY, INSTITUTIONAL, AND CORPORATE PHILANTHROPISTS ACROSS THE COUNTRY AND AROUND THE WORLD, ARABELLA PROVIDES BUSINESS AND ADMINISTRATIVE SERVICES TO

IN THAT CAPACITY, ARABELLA PROVIDES HR, FINANCIAL, LEGAL, AND OTHER

THE SIXTEEN THIRTY FUND UNDER AN ADMINISTRATIVE AGREEMENT BETWEEN THE TWO.

BUSINESS SERVICES TO SIXTEEN THIRTY.

FORM 990, PART XII, LINE 2C:

THE PROCESS FOR OVERSEEING THE AUDIT OF THE FINANCIAL STATEMENTS AND

SELECTION OF AN INDEPENDENT ACCOUNTANT THAT AUDITED THE FINANCIAL

| Schedule O (Form 990 or 990-EZ) (2018)             | Page 2                                    |
|--|---|
| Name of the organization SIXTEEN THIRTY FUND       | Employer identification number 26-4486735 |
| STATEMENTS HAS BEEN CONSISTENT WITH PRIOR YEARS.   |   |
|  |   |
|  |   |
| FORM 990, BOX C:                                   |   |
| SIXTEEN THIRTY FUND TRADE NAMES:                   |   |
| ALLIED PROGRESS ACTION                             |   |
|  |   |
| AMERICANS FOR AFFORDABLE BIRTH CONTROL ACTION FUND |   |
| ARIZONANS UNITED FOR HEALTH CARE                   |   |
| BUSINESSES FOR RESPONSIBLE TAX REFORM              |   |
| CIVIC ACTION FUND                                  |   |
| COLORADO UNITED FOR FAMILIES                       |   |
| CONSTITUTIONAL RESPONSIBILITY PROJECT              |   |
| DEMAND JUSTICE                                     |   |
| DEMAND PROGRESS ACTION                             |   |
| DIDYOUKNOWMN ACTION FUND                           |   |
| EQUITY FORWARD ACTION                              |   |
| FLORIDIANS FOR A FAIR SHAKE                        |   |
| FOR OUR FAMILIES                                   |   |
| HEALTH CARE FACTS                                  | *   |
| HEALTH CARE FAQS                                   |   |
| HEALTH CARE VOTER                                  |   |
| HEALTH CARE VOTERS OF NEVADA                       |   |
| JUSTICE MARCH                                      |   |
| KANSANS FOR SECURE ELECTIONS                       |   |
| KEEP IOWA HEALTHY                                  |   |
| LADY PARTS JUSTICE                                 |   |
| MAINERS AGAINST HEALTH CARE CUTS                   |   |

| Schedule O (Form 990 or 990-EZ) (2018)       | Page 2                                    |
|--|---|
| Name of the organization SIXTEEN THIRTY FUND | Employer identification number 26-4486735 |
| MARCH FOR AMERICA                            |   |
| MICHIGAN FAMILIES FOR ECONOMIC PROSPERITY    |   |
| NAVIGATOR RESEARCH                           |   |
| NEW JERSEY FOR A BETTER FUTURE               |   |
| NORTH CAROLINIANS FOR A FAIR ECONOMY         |   |
| NOT ONE PENNY                                |   |
| OHIO COMMITTEE FOR SAFE AND SECURE ELECTIONS |   |
| OHIOANS FOR ECONOMIC OPPORTUNITY             |   |
| OUR LIVES ON THE LINE                        |   |
| PA PROGRESS                                  |   |
| PROTECT OUR CARE                             |   |
| PROTECT PA VOTERS                            |   |
| PROTECT THE INVESTIGATION                    |   |
| RESPECT WORKERS, RESPECT VOTERS              |   |
| RESTORE TRUST ACTION                         |   |
| SAVE MY CARE                                 |   |
| SECURE MICHIGAN ELECTIONS                    |   |
| SOCAL HEALTH CARE COALITION                  |   |
| SPEAK OUT CNY                                |   |
| STOP PAYDAY PREDATORS                        |   |
| SURVEY AMERICA PROJECT                       |   |
| TAX MARCH                                    |   |
| TAX PLAN ANSWERS                             |   |
| VOTER RIGHTS ACTION                          |   |
| WESTERN VALUES PROJECT ACTION                |   |
|  |   |
|  |   |